

**APPENDIX D**  
**DETAILED RESULTS**

**APPENDIX D-2**  
**INDUSTRY**

**Industrial Sector Forecast Summary**  
*CEF-NEMS Business As Usual (990811)*

Page 1

| <i>demand side efficiency<br/>carbon charge (\$/t)<br/>supply side efficiency</i> | <i>Base<br/>0<br/>Base</i> | <i>Base<br/>0<br/>Base</i> | <i>Base<br/>0<br/>Base</i> | <i>Base<br/>0<br/>Base</i> | <i>Base<br/>0<br/>Base</i> | <i>Base<br/>0<br/>Base</i> |
|---|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
|   | 1997                       | 2000                       | 2005                       | 2010                       | 2015                       | 2020                       |
| <i>Energy Consumption (Quadrillion Btu)</i>                                       |                            |                            |                            |                            |                            |                            |
| Purchased Electricity   | 3.5                        | 3.6                        | 3.8                        | 4.1                        | 4.3                        | 4.5                        |
| Natural Gas   | 9.9                        | 10.3                       | 10.6                       | 11.1                       | 11.6                       | 11.9                       |
| Stream Coal   | 1.6                        | 1.6                        | 1.6                        | 1.7                        | 1.7                        | 1.7                        |
| Metallurgical Coal and Coke   | 0.8                        | 0.7                        | 0.7                        | 0.7                        | 0.7                        | 0.7                        |
| Residual Fuel   | 0.3                        | 0.3                        | 0.3                        | 0.3                        | 0.3                        | 0.3                        |
| Distillate  | 1.1                        | 1.1                        | 1.2                        | 1.3                        | 1.4                        | 1.5                        |
| Liquefied Petroleum Gas   | 2.1                        | 2.2                        | 2.3                        | 2.4                        | 2.5                        | 2.6                        |
| Petrochemical Feedstocks  | 1.5                        | 1.5                        | 1.4                        | 1.5                        | 1.6                        | 1.7                        |
| Other Petroleum   | 4.3                        | 4.7                        | 4.9                        | 5.2                        | 5.2                        | 5.3                        |
| Renewables  | 1.9                        | 2.0                        | 2.1                        | 2.3                        | 2.5                        | 2.6                        |
| Total Site Energy   | 27.0                       | 27.9                       | 29.1                       | 30.6                       | 31.7                       | 32.7                       |
| Electricity Related Losses  | 7.8                        | 7.9                        | 7.9                        | 8.2                        | 8.4                        | 8.6                        |
| Electricity + Losses  | 11.3                       | 11.5                       | 11.7                       | 12.3                       | 12.7                       | 13.0                       |
| Fossil Fuels  | 21.6                       | 22.4                       | 23.1                       | 24.2                       | 25.0                       | 25.7                       |
| Renewables  | 1.9                        | 2.0                        | 2.1                        | 2.3                        | 2.5                        | 2.6                        |
| Total Primary Energy  | 34.8                       | 35.8                       | 37.0                       | 38.8                       | 40.1                       | 41.2                       |
| <i>Average Heatrate (kWh.primary/kWh.site)</i>                                    | 3.21                       | 3.18                       | 3.07                       | 3.00                       | 2.95                       | 2.91                       |
| <i>Sub-sector Industry Output (billion 1987\$)</i>                                |                            |                            |                            |                            |                            |                            |
| refining  | 139                        | 142                        | 148                        | 157                        | 161                        | 165                        |
| food  | 395                        | 413                        | 438                        | 470                        | 498                        | 522                        |
| paper   | 125                        | 131                        | 140                        | 150                        | 157                        | 162                        |
| bulk chemicals  | 152                        | 152                        | 161                        | 172                        | 183                        | 193                        |
| glass   | 20                         | 19                         | 20                         | 20                         | 21                         | 22                         |
| cement  | 5                          | 5                          | 5                          | 5                          | 5                          | 5                          |
| iron and steel  | 69                         | 70                         | 76                         | 78                         | 81                         | 81                         |
| aluminum  | 29                         | 28                         | 29                         | 29                         | 29                         | 29                         |
| agriculture   | 248                        | 259                        | 275                        | 295                        | 311                        | 325                        |
| construction  | 428                        | 453                        | 504                        | 568                        | 611                        | 657                        |
| mining  | 136                        | 136                        | 143                        | 150                        | 157                        | 161                        |
| metal durables  | 1382                       | 1461                       | 1737                       | 2081                       | 2342                       | 2617                       |
| other manufacturing   | 854                        | 883                        | 965                        | 1061                       | 1137                       | 1193                       |
| total   | 3982                       | 4151                       | 4640                       | 5237                       | 5695                       | 6133                       |
| <i>Average Efficiency (kBtu/1987\$ output)</i>                                    | 8.7                        | 8.6                        | 8.0                        | 7.4                        | 7.0                        | 6.7                        |

**Industrial Sector Forecast Summary**  
**CEF-NEMS Business As Usual (990811)**

Page 2

|  | demand side efficiency<br>carbon charge (\$/t)<br>supply side efficiency | Base<br>0<br>Base<br>1997 | Base<br>0<br>Base<br>2000 | Base<br>0<br>Base<br>2005 | Base<br>0<br>Base<br>2010 | Base<br>0<br>Base<br>2015 | Base<br>0<br>Base<br>2020 |
|--|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| <i>Sub-sector Energy Consumption (Quadrillion Btu)</i> |  |                           |                           |                           |                           |                           |                           |
| <i>Refining</i>  |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 2.126  | 2.422                     | 2.383                     | 2.460                     | 2.368                     | 2.291                     |                           |
| natural gas  | 0.800  | 0.903                     | 1.061                     | 1.143                     | 1.241                     | 1.300                     |                           |
| coal   | 0.003  | 0.000                     | 0.000                     | 0.000                     | 0.000                     | 0.000                     |                           |
| site electricity                                       | 0.110  | 0.153                     | 0.169                     | 0.195                     | 0.197                     | 0.200                     |                           |
| total  | 3.039  | 3.478                     | 3.613                     | 3.798                     | 3.806                     | 3.791                     |                           |
| <i>Food</i>  |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.209  | 0.236                     | 0.251                     | 0.253                     | 0.265                     | 0.272                     |                           |
| natural gas  | 0.625  | 0.652                     | 0.643                     | 0.662                     | 0.683                     | 0.701                     |                           |
| coal   | 0.183  | 0.191                     | 0.200                     | 0.210                     | 0.218                     | 0.228                     |                           |
| renewables   | 0.014  | 0.015                     | 0.016                     | 0.018                     | 0.019                     | 0.020                     |                           |
| site electricity                                       | 0.208  | 0.215                     | 0.221                     | 0.231                     | 0.242                     | 0.251                     |                           |
| total  | 1.240  | 1.309                     | 1.331                     | 1.373                     | 1.426                     | 1.471                     |                           |
| <i>Paper</i>   |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.122  | 0.130                     | 0.122                     | 0.109                     | 0.103                     | 0.096                     |                           |
| natural gas  | 0.672  | 0.656                     | 0.575                     | 0.502                     | 0.462                     | 0.427                     |                           |
| coal   | 0.394  | 0.383                     | 0.352                     | 0.314                     | 0.290                     | 0.269                     |                           |
| renewables   | 1.483  | 1.550                     | 1.667                     | 1.807                     | 1.915                     | 1.997                     |                           |
| site electricity                                       | 0.258  | 0.262                     | 0.267                     | 0.269                     | 0.272                     | 0.274                     |                           |
| total  | 2.929  | 2.981                     | 2.982                     | 3.001                     | 3.042                     | 3.065                     |                           |
| <i>Bulk Chemicals (energy)</i>                         |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.479  | 0.519                     | 0.539                     | 0.534                     | 0.561                     | 0.576                     |                           |
| natural gas  | 2.188  | 2.216                     | 2.198                     | 2.244                     | 2.320                     | 2.395                     |                           |
| coal   | 0.175  | 0.170                     | 0.182                     | 0.197                     | 0.210                     | 0.227                     |                           |
| renewables   | 0.000  | 0.000                     | 0.000                     | 0.000                     | 0.000                     | 0.000                     |                           |
| site electricity                                       | 0.637  | 0.628                     | 0.642                     | 0.671                     | 0.703                     | 0.738                     |                           |
| total  | 3.479  | 3.534                     | 3.561                     | 3.645                     | 3.794                     | 3.935                     |                           |
| <i>Bulk Chemicals (feedstocks)</i>                     |  |                           |                           |                           |                           |                           |                           |
| petrochemicals   | 1.855  | 1.823                     | 1.949                     | 2.066                     | 2.168                     | 2.266                     |                           |
| natural gas  | 1.461  | 1.470                     | 1.435                     | 1.519                     | 1.593                     | 1.665                     |                           |
| LPG  | 0.660  | 0.686                     | 0.698                     | 0.739                     | 0.775                     | 0.810                     |                           |
| total  | 3.976  | 3.979                     | 4.082                     | 4.324                     | 4.536                     | 4.741                     |                           |
| <i>Glass</i>   |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.003  | 0.003                     | 0.003                     | 0.003                     | 0.003                     | 0.003                     |                           |
| natural gas  | 0.155  | 0.152                     | 0.146                     | 0.142                     | 0.143                     | 0.142                     |                           |
| coal   | 0.000  | 0.000                     | 0.000                     | 0.000                     | 0.000                     | 0.000                     |                           |
| renewables   | 0.000  | 0.000                     | 0.000                     | 0.000                     | 0.000                     | 0.000                     |                           |
| site electricity                                       | 0.031  | 0.029                     | 0.030                     | 0.030                     | 0.031                     | 0.031                     |                           |
| total  | 0.189  | 0.185                     | 0.178                     | 0.175                     | 0.176                     | 0.176                     |                           |
| <i>Cement</i>  |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.036  | 0.034                     | 0.036                     | 0.036                     | 0.035                     | 0.033                     |                           |
| natural gas  | 0.018  | 0.018                     | 0.016                     | 0.015                     | 0.015                     | 0.014                     |                           |
| coal   | 0.315  | 0.312                     | 0.311                     | 0.317                     | 0.316                     | 0.313                     |                           |
| renewables   | 0.000  | 0.000                     | 0.000                     | 0.000                     | 0.000                     | 0.000                     |                           |
| site electricity                                       | 0.030  | 0.029                     | 0.030                     | 0.031                     | 0.031                     | 0.031                     |                           |
| total  | 0.399  | 0.393                     | 0.393                     | 0.398                     | 0.395                     | 0.391                     |                           |
| <i>Iron and Steel</i>                                  |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.118  | 0.122                     | 0.124                     | 0.114                     | 0.109                     | 0.103                     |                           |
| natural gas  | 0.541  | 0.531                     | 0.485                     | 0.446                     | 0.418                     | 0.390                     |                           |
| coal   | 0.873  | 0.809                     | 0.816                     | 0.799                     | 0.798                     | 0.783                     |                           |
| site electricity                                       | 0.173  | 0.170                     | 0.178                     | 0.175                     | 0.178                     | 0.176                     |                           |
| total  | 1.705  | 1.633                     | 1.602                     | 1.534                     | 1.503                     | 1.452                     |                           |

**Industrial Sector Forecast Summary**  
**CEF-NEMS Business As Usual (990811)**

Page 3

|  | demand side efficiency<br>carbon charge (\$/t)<br>supply side efficiency | Base<br>0<br>Base<br>1997 | Base<br>0<br>Base<br>2000 | Base<br>0<br>Base<br>2005 | Base<br>0<br>Base<br>2010 | Base<br>0<br>Base<br>2015 | Base<br>0<br>Base<br>2020 |
|--|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| <i>Sub-sector Energy Consumption (Quadrillion Btu) (continued)</i> |  |                           |                           |                           |                           |                           |                           |
| <i>Aluminum</i>  |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.000  | 0.000                     | 0.000                     | 0.000                     | 0.000                     | 0.000                     | 0.000                     |
| natural gas  | 0.081  | 0.080                     | 0.073                     | 0.068                     | 0.064                     | 0.060                     | 0.060                     |
| site electricity   | 0.183  | 0.176                     | 0.174                     | 0.166                     | 0.160                     | 0.153                     | 0.153                     |
| total  | 0.264  | 0.256                     | 0.248                     | 0.234                     | 0.224                     | 0.213                     | 0.213                     |
| <i>Agriculture</i>   |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.782  | 0.793                     | 0.871                     | 0.932                     | 0.979                     | 1.020                     |                           |
| natural gas  | 0.063  | 0.068                     | 0.069                     | 0.073                     | 0.076                     | 0.079                     |                           |
| coal   | 0.001  | 0.001                     | 0.001                     | 0.000                     | 0.000                     | 0.000                     |                           |
| renewables   | 0.023  | 0.024                     | 0.026                     | 0.028                     | 0.030                     | 0.032                     |                           |
| site electricity   | 0.132  | 0.137                     | 0.144                     | 0.152                     | 0.159                     | 0.165                     |                           |
| total  | 1.001  | 1.022                     | 1.111                     | 1.186                     | 1.245                     | 1.297                     |                           |
| <i>Construction</i>  |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 1.602  | 1.632                     | 1.835                     | 2.041                     | 2.181                     | 2.327                     |                           |
| natural gas  | 0.200  | 0.218                     | 0.231                     | 0.256                     | 0.273                     | 0.290                     |                           |
| site electricity   | 0.123  | 0.129                     | 0.139                     | 0.153                     | 0.163                     | 0.173                     |                           |
| total  | 1.924  | 1.979                     | 2.205                     | 2.450                     | 2.617                     | 2.790                     |                           |
| <i>Mining</i>  |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.217  | 0.211                     | 0.227                     | 0.236                     | 0.243                     | 0.248                     |                           |
| natural gas  | 1.661  | 1.720                     | 1.919                     | 2.072                     | 2.231                     | 2.358                     |                           |
| coal   | 0.073  | 0.073                     | 0.075                     | 0.078                     | 0.080                     | 0.081                     |                           |
| renewables   | 0.001  | 0.001                     | 0.001                     | 0.001                     | 0.002                     | 0.002                     |                           |
| site electricity   | 0.296  | 0.292                     | 0.300                     | 0.310                     | 0.319                     | 0.323                     |                           |
| total  | 2.248  | 2.297                     | 2.522                     | 2.697                     | 2.874                     | 3.012                     |                           |
| <i>Metal Based Durables</i>  |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.051  | 0.058                     | 0.062                     | 0.068                     | 0.072                     | 0.075                     |                           |
| natural gas  | 0.763  | 0.823                     | 0.906                     | 1.029                     | 1.109                     | 1.186                     |                           |
| coal   | 0.117  | 0.122                     | 0.137                     | 0.158                     | 0.171                     | 0.184                     |                           |
| renewables   | 0.001  | 0.001                     | 0.001                     | 0.001                     | 0.002                     | 0.002                     |                           |
| site electricity   | 0.589  | 0.616                     | 0.701                     | 0.811                     | 0.893                     | 0.977                     |                           |
| total  | 1.520  | 1.620                     | 1.807                     | 2.068                     | 2.247                     | 2.423                     |                           |
| <i>Other Manufacturing</i>   |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.233  | 0.303                     | 0.309                     | 0.322                     | 0.329                     | 0.320                     |                           |
| natural gas  | 1.497  | 1.545                     | 1.612                     | 1.704                     | 1.763                     | 1.791                     |                           |
| coal   | 0.230  | 0.238                     | 0.257                     | 0.279                     | 0.291                     | 0.297                     |                           |
| renewables   | 0.356  | 0.370                     | 0.408                     | 0.451                     | 0.485                     | 0.510                     |                           |
| site electricity   | 0.754  | 0.770                     | 0.825                     | 0.891                     | 0.945                     | 0.981                     |                           |
| total  | 3.070  | 3.226                     | 3.411                     | 3.647                     | 3.813                     | 3.900                     |                           |
| <i>Total</i>   |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 8.493  | 8.972                     | 9.410                     | 9.911                     | 10.189                    | 10.440                    |                           |
| natural gas  | 10.726   | 11.051                    | 11.368                    | 11.876                    | 12.391                    | 12.799                    |                           |
| coal   | 2.363  | 2.298                     | 2.330                     | 2.353                     | 2.372                     | 2.383                     |                           |
| renewables   | 1.878  | 1.962                     | 2.120                     | 2.307                     | 2.452                     | 2.562                     |                           |
| site electricity   | 3.523  | 3.608                     | 3.818                     | 4.083                     | 4.293                     | 4.473                     |                           |
| total  | 26.983   | 27.890                    | 29.046                    | 30.530                    | 31.698                    | 32.656                    |                           |

**Industrial Sector Forecast Summary**  
*CEF-NEMS Business As Usual (990811)*

Electricity as Primary energy

Page 4

|  | <i>demand side efficiency</i> | <i>Base 0</i>    |
|--|-------------------------------|------------------|------------------|------------------|------------------|------------------|------------------|
|  | <i>carbon charge (\$/t)</i>   | <i>Base 1997</i> | <i>Base 2000</i> | <i>Base 2005</i> | <i>Base 2010</i> | <i>Base 2015</i> | <i>Base 2020</i> |
| <i>Sub-sector Energy Consumption (Quadrillion Btu)</i> |                               |                  |                  |                  |                  |                  |                  |
| <i>Refining</i>  |                               |                  |                  |                  |                  |                  |                  |
| petroleum  |                               | 2.126            | 2.422            | 2.383            | 2.460            | 2.368            | 2.291            |
| natural gas  |                               | 0.800            | 0.903            | 1.061            | 1.143            | 1.241            | 1.300            |
| coal   |                               | 0.003            | 0.000            | 0.000            | 0.000            | 0.000            | 0.000            |
| primary electricity                                    |                               | 0.352            | 0.488            | 0.519            | 0.585            | 0.581            | 0.583            |
| total  |                               | 3.281            | 3.812            | 3.963            | 4.188            | 4.190            | 4.174            |
| <i>Food</i>  |                               |                  |                  |                  |                  |                  |                  |
| petroleum  |                               | 0.209            | 0.236            | 0.251            | 0.253            | 0.265            | 0.272            |
| natural gas  |                               | 0.625            | 0.652            | 0.643            | 0.662            | 0.683            | 0.701            |
| coal   |                               | 0.183            | 0.191            | 0.200            | 0.210            | 0.218            | 0.228            |
| renewables   |                               | 0.014            | 0.015            | 0.016            | 0.018            | 0.019            | 0.020            |
| primary electricity                                    |                               | 0.667            | 0.684            | 0.679            | 0.694            | 0.712            | 0.731            |
| total  |                               | 1.699            | 1.778            | 1.789            | 1.837            | 1.897            | 1.951            |
| <i>Paper</i>   |                               |                  |                  |                  |                  |                  |                  |
| petroleum  |                               | 0.122            | 0.130            | 0.122            | 0.109            | 0.103            | 0.096            |
| natural gas  |                               | 0.672            | 0.656            | 0.575            | 0.502            | 0.462            | 0.427            |
| coal   |                               | 0.394            | 0.383            | 0.352            | 0.314            | 0.290            | 0.269            |
| renewables   |                               | 1.483            | 1.550            | 1.667            | 1.807            | 1.915            | 1.997            |
| primary electricity                                    |                               | 0.829            | 0.835            | 0.818            | 0.807            | 0.802            | 0.799            |
| total  |                               | 3.500            | 3.553            | 3.534            | 3.539            | 3.572            | 3.589            |
| <i>Bulk Chemicals (energy)</i>                         |                               |                  |                  |                  |                  |                  |                  |
| petroleum  |                               | 0.479            | 0.519            | 0.539            | 0.534            | 0.561            | 0.576            |
| natural gas  |                               | 2.188            | 2.216            | 2.198            | 2.244            | 2.320            | 2.395            |
| coal   |                               | 0.175            | 0.170            | 0.182            | 0.197            | 0.210            | 0.227            |
| renewables   |                               | 0.000            | 0.000            | 0.000            | 0.000            | 0.000            | 0.000            |
| primary electricity                                    |                               | 2.046            | 2.000            | 1.972            | 2.015            | 2.074            | 2.148            |
| total  |                               | 4.888            | 4.905            | 4.891            | 4.990            | 5.164            | 5.346            |
| <i>Bulk Chemicals (feedstocks)</i>                     |                               |                  |                  |                  |                  |                  |                  |
| petrochemicals   |                               | 1.855            | 1.823            | 1.949            | 2.066            | 2.168            | 2.266            |
| natural gas  |                               | 1.461            | 1.470            | 1.435            | 1.519            | 1.593            | 1.665            |
| LPG  |                               | 0.660            | 0.686            | 0.698            | 0.739            | 0.775            | 0.810            |
| total  |                               | 3.976            | 3.979            | 4.082            | 4.324            | 4.536            | 4.741            |
| <i>Glass</i>   |                               |                  |                  |                  |                  |                  |                  |
| petroleum  |                               | 0.003            | 0.003            | 0.003            | 0.003            | 0.003            | 0.003            |
| natural gas  |                               | 0.155            | 0.152            | 0.146            | 0.142            | 0.143            | 0.142            |
| coal   |                               | 0.000            | 0.000            | 0.000            | 0.000            | 0.000            | 0.000            |
| renewables   |                               | 0.000            | 0.000            | 0.000            | 0.000            | 0.000            | 0.000            |
| primary electricity                                    |                               | 0.098            | 0.093            | 0.091            | 0.090            | 0.090            | 0.091            |
| total  |                               | 0.256            | 0.249            | 0.239            | 0.235            | 0.236            | 0.235            |
| <i>Cement</i>  |                               |                  |                  |                  |                  |                  |                  |
| petroleum  |                               | 0.036            | 0.034            | 0.036            | 0.036            | 0.035            | 0.033            |
| natural gas  |                               | 0.018            | 0.018            | 0.016            | 0.015            | 0.015            | 0.014            |
| coal   |                               | 0.315            | 0.312            | 0.311            | 0.317            | 0.316            | 0.313            |
| renewables   |                               | 0.000            | 0.000            | 0.000            | 0.000            | 0.000            | 0.000            |
| primary electricity                                    |                               | 0.096            | 0.091            | 0.091            | 0.092            | 0.091            | 0.089            |
| total  |                               | 0.465            | 0.456            | 0.454            | 0.459            | 0.455            | 0.450            |
| <i>Iron and Steel</i>                                  |                               |                  |                  |                  |                  |                  |                  |
| petroleum  |                               | 0.118            | 0.122            | 0.124            | 0.114            | 0.109            | 0.103            |
| natural gas  |                               | 0.541            | 0.531            | 0.485            | 0.446            | 0.418            | 0.390            |
| coal   |                               | 0.873            | 0.809            | 0.816            | 0.799            | 0.798            | 0.783            |
| primary electricity                                    |                               | 0.556            | 0.542            | 0.545            | 0.527            | 0.525            | 0.511            |
| total  |                               | 2.087            | 2.005            | 1.970            | 1.886            | 1.850            | 1.787            |

**Industrial Sector Forecast Summary**  
*CEF-NEMS Business As Usual (990811)*

Electricity as Primary energy

Page 5

|  | demand side efficiency<br>carbon charge (\$/t)<br>supply side efficiency | Base<br>0<br>Base<br>1997 | Base<br>0<br>Base<br>2000 | Base<br>0<br>Base<br>2005 | Base<br>0<br>Base<br>2010 | Base<br>0<br>Base<br>2015 | Base<br>0<br>Base<br>2020 |
|--|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| <i>Sub-sector Energy Consumption (Quadrillion Btu) (continued)</i> |  |                           |                           |                           |                           |                           |                           |
| <i>Aluminum</i>  |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.000  | 0.000                     | 0.000                     | 0.000                     | 0.000                     | 0.000                     | 0.000                     |
| natural gas  | 0.081  | 0.080                     | 0.073                     | 0.068                     | 0.064                     | 0.060                     | 0.060                     |
| primary electricity  | 0.588  | 0.561                     | 0.535                     | 0.498                     | 0.472                     | 0.445                     | 0.445                     |
| total  | 0.669  | 0.641                     | 0.609                     | 0.566                     | 0.537                     | 0.505                     | 0.505                     |
| <i>Agriculture</i>   |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.782  | 0.793                     | 0.871                     | 0.932                     | 0.979                     | 1.020                     |                           |
| natural gas  | 0.063  | 0.068                     | 0.069                     | 0.073                     | 0.076                     | 0.079                     |                           |
| coal   | 0.001  | 0.001                     | 0.001                     | 0.000                     | 0.000                     | 0.000                     |                           |
| renewables   | 0.023  | 0.024                     | 0.026                     | 0.028                     | 0.030                     | 0.032                     |                           |
| primary electricity  | 0.423  | 0.437                     | 0.442                     | 0.457                     | 0.470                     | 0.482                     |                           |
| total  | 1.292  | 1.322                     | 1.409                     | 1.491                     | 1.556                     | 1.613                     |                           |
| <i>Construction</i>  |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 1.602  | 1.632                     | 1.835                     | 2.041                     | 2.181                     | 2.327                     |                           |
| natural gas  | 0.200  | 0.218                     | 0.231                     | 0.256                     | 0.273                     | 0.290                     |                           |
| primary electricity  | 0.394  | 0.411                     | 0.427                     | 0.459                     | 0.479                     | 0.504                     |                           |
| total  | 2.195  | 2.260                     | 2.493                     | 2.756                     | 2.933                     | 3.121                     |                           |
| <i>Mining</i>  |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.217  | 0.211                     | 0.227                     | 0.236                     | 0.243                     | 0.248                     |                           |
| natural gas  | 1.661  | 1.720                     | 1.919                     | 2.072                     | 2.231                     | 2.358                     |                           |
| coal   | 0.073  | 0.073                     | 0.075                     | 0.078                     | 0.080                     | 0.081                     |                           |
| renewables   | 0.001  | 0.001                     | 0.001                     | 0.001                     | 0.002                     | 0.002                     |                           |
| primary electricity  | 0.950  | 0.929                     | 0.920                     | 0.930                     | 0.940                     | 0.942                     |                           |
| total  | 2.903  | 2.933                     | 3.143                     | 3.318                     | 3.495                     | 3.631                     |                           |
| <i>Metal Based Durables</i>  |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.051  | 0.058                     | 0.062                     | 0.068                     | 0.072                     | 0.075                     |                           |
| natural gas  | 0.763  | 0.823                     | 0.906                     | 1.029                     | 1.109                     | 1.186                     |                           |
| coal   | 0.117  | 0.122                     | 0.137                     | 0.158                     | 0.171                     | 0.184                     |                           |
| renewables   | 0.001  | 0.001                     | 0.001                     | 0.001                     | 0.002                     | 0.002                     |                           |
| primary electricity  | 1.890  | 1.961                     | 2.152                     | 2.438                     | 2.634                     | 2.845                     |                           |
| total  | 2.821  | 2.965                     | 3.258                     | 3.694                     | 3.988                     | 4.292                     |                           |
| <i>Other Manufacturing</i>   |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 0.233  | 0.303                     | 0.309                     | 0.322                     | 0.329                     | 0.320                     |                           |
| natural gas  | 1.497  | 1.545                     | 1.612                     | 1.704                     | 1.763                     | 1.791                     |                           |
| coal   | 0.230  | 0.238                     | 0.257                     | 0.279                     | 0.291                     | 0.297                     |                           |
| renewables   | 0.356  | 0.370                     | 0.408                     | 0.451                     | 0.485                     | 0.510                     |                           |
| primary electricity  | 2.421  | 2.451                     | 2.533                     | 2.678                     | 2.788                     | 2.857                     |                           |
| total  | 4.736  | 4.907                     | 5.119                     | 5.434                     | 5.655                     | 5.776                     |                           |
| <i>Total</i>   |  |                           |                           |                           |                           |                           |                           |
| petroleum  | 8.493  | 8.972                     | 9.410                     | 9.911                     | 10.189                    | 10.440                    |                           |
| natural gas  | 10.726   | 11.051                    | 11.368                    | 11.876                    | 12.391                    | 12.799                    |                           |
| coal   | 2.363  | 2.298                     | 2.330                     | 2.353                     | 2.372                     | 2.383                     |                           |
| renewables   | 1.878  | 1.962                     | 2.120                     | 2.307                     | 2.452                     | 2.562                     |                           |
| primary electricity  | 11.310   | 11.482                    | 11.725                    | 12.269                    | 12.659                    | 13.028                    |                           |
| total  | 34.8   | 35.8                      | 37.0                      | 38.7                      | 40.1                      | 41.2                      |                           |

**Industrial Sector Forecast Summary (MtC)**  
*CEF-NEMS Business As Usual (990811)*

Page 1

|  | <i>demand side efficiency</i><br><i>carbon charge (\$/t)</i><br><i>supply side efficiency</i> | <i>Base 0</i><br><i>Base Base</i> |      |
|--|---|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|------|
|  |   | 1997                              | 2000                              | 2005                              | 2010                              | 2015                              | 2020 |
| <i>Sub-sector carbon emissions (MtC)</i> |   |                                   |                                   |                                   |                                   |                                   |      |
| <i>Refining</i>                          |   |                                   |                                   |                                   |                                   |                                   |      |
| petroleum                                | 34.71   | 37.66                             | 36.44                             | 37.19                             | 35.48                             | 34.03                             |      |
| natural gas                              | 10.94   | 12.22                             | 14.50                             | 15.59                             | 16.93                             | 17.71                             |      |
| coal                                     | 0.08  | 0.00                              | 0.00                              | 0.00                              | 0.00                              | 0.00                              |      |
| site electricity                         | 5.46  | 7.90                              | 8.44                              | 9.59                              | 9.59                              | 9.64                              |      |
| total                                    | 51.19   | 57.78                             | 59.37                             | 62.37                             | 61.99                             | 61.37                             |      |
| <i>Food</i>                              |   |                                   |                                   |                                   |                                   |                                   |      |
| petroleum                                | 3.42  | 3.68                              | 3.84                              | 3.82                              | 3.96                              | 4.04                              |      |
| natural gas                              | 8.55  | 8.82                              | 8.78                              | 9.03                              | 9.31                              | 9.55                              |      |
| coal                                     | 4.53  | 4.84                              | 5.06                              | 5.34                              | 5.52                              | 5.77                              |      |
| renewables                               | 0.00  | 0.00                              | 0.00                              | 0.00                              | 0.00                              | 0.00                              |      |
| site electricity                         | 10.36   | 11.09                             | 11.04                             | 11.39                             | 11.75                             | 12.07                             |      |
| total                                    | 26.86   | 28.43                             | 28.72                             | 29.57                             | 30.55                             | 31.42                             |      |
| <i>Paper</i>                             |   |                                   |                                   |                                   |                                   |                                   |      |
| petroleum                                | 1.99  | 2.03                              | 1.87                              | 1.65                              | 1.54                              | 1.43                              |      |
| natural gas                              | 9.20  | 8.87                              | 7.86                              | 6.85                              | 6.31                              | 5.82                              |      |
| coal                                     | 9.75  | 9.69                              | 8.92                              | 7.97                              | 7.34                              | 6.83                              |      |
| renewables                               | 0.00  | 0.00                              | 0.00                              | 0.00                              | 0.00                              | 0.00                              |      |
| site electricity                         | 12.87   | 13.53                             | 13.30                             | 13.24                             | 13.23                             | 13.20                             |      |
| total                                    | 33.81   | 34.12                             | 31.94                             | 29.71                             | 28.42                             | 27.28                             |      |
| <i>Bulk Chemicals (energy)</i>           |   |                                   |                                   |                                   |                                   |                                   |      |
| petroleum                                | 7.82  | 8.07                              | 8.24                              | 8.07                              | 8.40                              | 8.55                              |      |
| natural gas                              | 29.93   | 30.00                             | 30.03                             | 30.61                             | 31.64                             | 32.62                             |      |
| coal                                     | 4.33  | 4.31                              | 4.61                              | 4.99                              | 5.32                              | 5.75                              |      |
| renewables                               | 0.00  | 0.00                              | 0.00                              | 0.00                              | 0.00                              | 0.00                              |      |
| site electricity                         | 31.77   | 32.42                             | 32.04                             | 33.06                             | 34.21                             | 35.48                             |      |
| total                                    | 73.85   | 74.79                             | 74.93                             | 76.73                             | 79.57                             | 82.41                             |      |
| <i>Bulk Chemicals (feedstocks)</i>       |   |                                   |                                   |                                   |                                   |                                   |      |
| petrochemicals                           | 6.06  | 5.67                              | 5.96                              | 6.25                              | 6.50                              | 6.73                              |      |
| natural gas                              | 15.47   | 15.40                             | 15.18                             | 16.04                             | 16.82                             | 17.55                             |      |
| LPG                                      | 2.15  | 2.13                              | 2.13                              | 2.23                              | 2.32                              | 2.41                              |      |
| total                                    | 23.68   | 23.21                             | 23.27                             | 24.52                             | 25.64                             | 26.69                             |      |
| <i>Glass</i>                             |   |                                   |                                   |                                   |                                   |                                   |      |
| petroleum                                | 0.04  | 0.05                              | 0.04                              | 0.04                              | 0.04                              | 0.04                              |      |
| natural gas                              | 2.12  | 2.06                              | 1.99                              | 1.94                              | 1.95                              | 1.94                              |      |
| coal                                     | 0.00  | 0.00                              | 0.00                              | 0.00                              | 0.00                              | 0.00                              |      |
| renewables                               | 0.00  | 0.00                              | 0.00                              | 0.00                              | 0.00                              | 0.00                              |      |
| site electricity                         | 1.52  | 1.51                              | 1.47                              | 1.47                              | 1.49                              | 1.50                              |      |
| total                                    | 3.69  | 3.62                              | 3.51                              | 3.45                              | 3.47                              | 3.47                              |      |
| <i>Cement</i>                            |   |                                   |                                   |                                   |                                   |                                   |      |
| petroleum                                | 0.59  | 0.53                              | 0.55                              | 0.54                              | 0.52                              | 0.49                              |      |
| natural gas                              | 0.25  | 0.25                              | 0.22                              | 0.21                              | 0.20                              | 0.19                              |      |
| coal                                     | 7.80  | 7.90                              | 7.89                              | 8.04                              | 8.00                              | 7.94                              |      |
| renewables                               | 0.00  | 0.00                              | 0.00                              | 0.00                              | 0.00                              | 0.00                              |      |
| site electricity                         | 1.49  | 1.48                              | 1.47                              | 1.50                              | 1.49                              | 1.48                              |      |
| total fuel                               | 10.13   | 10.16                             | 10.13                             | 10.29                             | 10.20                             | 10.10                             |      |
| process emissions                        | 11.16   | 10.69                             | 11.34                             | 12.02                             | 12.25                             | 12.41                             |      |
| total                                    | 21.29   | 20.85                             | 21.48                             | 22.31                             | 22.45                             | 22.51                             |      |
| <i>Iron and Steel</i>                    |   |                                   |                                   |                                   |                                   |                                   |      |
| petroleum                                | 1.93  | 1.90                              | 1.90                              | 1.72                              | 1.64                              | 1.53                              |      |
| natural gas                              | 7.40  | 7.19                              | 6.62                              | 6.08                              | 5.70                              | 5.31                              |      |
| coal                                     | 21.61   | 20.50                             | 20.70                             | 20.28                             | 20.21                             | 19.85                             |      |
| site electricity                         | 8.63  | 8.79                              | 8.86                              | 8.65                              | 8.66                              | 8.45                              |      |
| total                                    | 39.56   | 38.38                             | 38.08                             | 36.72                             | 36.21                             | 35.14                             |      |

**Industrial Sector Forecast Summary (MtC)**  
*CEF-NEMS Business As Usual (990811)*

Page 2

|   | <i>demand side efficiency<br/>carbon charge (\$/t)<br/>supply side efficiency</i> | <i>Base<br/>0<br/>Base<br/>1997</i> | <i>Base<br/>0<br/>Base<br/>2000</i> | <i>Base<br/>0<br/>Base<br/>2005</i> | <i>Base<br/>0<br/>Base<br/>2010</i> | <i>Base<br/>0<br/>Base<br/>2015</i> | <i>Base<br/>0<br/>Base<br/>2020</i> |
|---|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| <i>Sub-sector carbon emissions (MtC)</i>                |   |                                     |                                     |                                     |                                     |                                     |                                     |
| <i>Aluminum</i>   |   |                                     |                                     |                                     |                                     |                                     |                                     |
| petroleum   | 0.00  | 0.00                                | 0.00                                | 0.00                                | 0.00                                | 0.00                                | 0.00                                |
| natural gas   | 1.11  | 1.08                                | 1.00                                | 0.93                                | 0.88                                | 0.82                                | 0.82                                |
| site electricity  | 9.14  | 9.09                                | 8.70                                | 8.16                                | 7.79                                | 7.35                                | 7.35                                |
| total   | 10.24   | 10.17                               | 9.70                                | 9.09                                | 8.67                                | 8.17                                | 8.17                                |
| <i>Agriculture</i>                                      |   |                                     |                                     |                                     |                                     |                                     |                                     |
| petroleum   | 12.77   | 12.32                               | 13.32                               | 14.08                               | 14.67                               | 15.15                               | 15.15                               |
| natural gas   | 0.87  | 0.92                                | 0.95                                | 1.00                                | 1.04                                | 1.08                                | 1.08                                |
| coal  | 0.01  | 0.01                                | 0.01                                | 0.01                                | 0.01                                | 0.01                                | 0.01                                |
| renewables  | 0.00  | 0.00                                | 0.00                                | 0.00                                | 0.00                                | 0.00                                | 0.00                                |
| site electricity  | 6.57  | 7.08                                | 7.18                                | 7.50                                | 7.75                                | 7.96                                | 7.96                                |
| total   | 20.22   | 20.33                               | 21.46                               | 22.59                               | 23.47                               | 24.19                               | 24.19                               |
| <i>Construction</i>                                     |   |                                     |                                     |                                     |                                     |                                     |                                     |
| petroleum   | 26.15   | 25.38                               | 28.06                               | 30.85                               | 32.68                               | 34.56                               | 34.56                               |
| natural gas   | 2.73  | 2.95                                | 3.15                                | 3.49                                | 3.72                                | 3.95                                | 3.95                                |
| site electricity  | 6.11  | 6.65                                | 6.93                                | 7.54                                | 7.91                                | 8.32                                | 8.32                                |
| total   | 35.00   | 34.98                               | 38.14                               | 41.88                               | 44.31                               | 46.83                               | 46.83                               |
| <i>Mining</i>   |   |                                     |                                     |                                     |                                     |                                     |                                     |
| petroleum   | 3.54  | 3.27                                | 3.47                                | 3.56                                | 3.64                                | 3.68                                | 3.68                                |
| natural gas   | 22.72   | 23.29                               | 26.22                               | 28.27                               | 30.43                               | 32.12                               | 32.12                               |
| coal  | 1.81  | 1.84                                | 1.91                                | 1.99                                | 2.02                                | 2.05                                | 2.05                                |
| renewables  | 0.00  | 0.00                                | 0.00                                | 0.00                                | 0.00                                | 0.00                                | 0.00                                |
| site electricity  | 14.75   | 15.05                               | 14.95                               | 15.26                               | 15.50                               | 15.56                               | 15.56                               |
| total   | 42.83   | 43.45                               | 46.55                               | 49.08                               | 51.60                               | 53.42                               | 53.42                               |
| <i>Metal Based Durables</i>                             |   |                                     |                                     |                                     |                                     |                                     |                                     |
| petroleum   | 0.83  | 0.89                                | 0.95                                | 1.03                                | 1.08                                | 1.11                                | 1.11                                |
| natural gas   | 10.44   | 11.14                               | 12.38                               | 14.04                               | 15.13                               | 16.15                               | 16.15                               |
| coal  | 2.89  | 3.08                                | 3.48                                | 4.00                                | 4.32                                | 4.66                                | 4.66                                |
| renewables  | 0.00  | 0.00                                | 0.00                                | 0.00                                | 0.00                                | 0.00                                | 0.00                                |
| site electricity  | 29.34   | 31.79                               | 34.97                               | 40.00                               | 43.45                               | 47.00                               | 47.00                               |
| total   | 43.50   | 46.90                               | 51.77                               | 59.06                               | 63.98                               | 68.93                               | 68.93                               |
| <i>Other Manufacturing</i>                              |   |                                     |                                     |                                     |                                     |                                     |                                     |
| petroleum   | 3.81  | 4.71                                | 4.72                                | 4.86                                | 4.93                                | 4.76                                | 4.76                                |
| natural gas   | 20.48   | 20.92                               | 22.03                               | 23.24                               | 24.05                               | 24.39                               | 24.39                               |
| coal  | 5.69  | 6.03                                | 6.53                                | 7.09                                | 7.36                                | 7.53                                | 7.53                                |
| renewables  | 0.00  | 0.00                                | 0.00                                | 0.00                                | 0.00                                | 0.00                                | 0.00                                |
| site electricity  | 37.59   | 39.72                               | 41.16                               | 43.94                               | 45.98                               | 47.20                               | 47.20                               |
| total   | 67.56   | 71.38                               | 74.43                               | 79.13                               | 82.32                               | 83.88                               | 83.88                               |
| <i>Total (including some feedstocks in C emissions)</i> |   |                                     |                                     |                                     |                                     |                                     |                                     |
| petroleum   | 105.80  | 108.30                              | 111.50                              | 115.90                              | 117.40                              | 118.50                              | 118.50                              |
| natural gas   | 142.20  | 145.10                              | 150.90                              | 157.30                              | 164.10                              | 169.20                              | 169.20                              |
| coal  | 58.50   | 58.20                               | 59.10                               | 59.70                               | 60.10                               | 60.40                               | 60.40                               |
| renewables  | 0.00  | 0.00                                | 0.00                                | 0.00                                | 0.00                                | 0.00                                | 0.00                                |
| site electricity  | 175.60  | 186.10                              | 190.50                              | 201.30                              | 208.80                              | 215.20                              | 215.20                              |
| total fuel  | 482.10  | 497.70                              | 512.00                              | 534.20                              | 550.40                              | 563.30                              | 563.30                              |
| process emissions                                       | 11.16   | 10.69                               | 11.34                               | 12.02                               | 12.25                               | 12.41                               | 12.41                               |
| total   | 493.26  | 508.39                              | 523.34                              | 546.22                              | 562.65                              | 575.71                              | 575.71                              |

**Industrial Sector Forecast Summary**  
**CEF-NEMS Moderate Scenario (991213)**

Page 1

|  | <i>demand side efficiency<br/>carbon charge (\$/t)<br/>supply side efficiency</i> | <i>Mod<br/>0<br/>Mod</i> | <i>Mod<br/>0<br/>Mod</i> | <i>Mod<br/>0<br/>Mod</i> | <i>Mod<br/>0<br/>Mod</i> | <i>Mod<br/>0<br/>Mod</i> |
|--|---|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
|  |   | 1997                     | 2000                     | 2005                     | 2010                     | 2015                     |
| <i>Energy Consumption (Quadrillion Btu)</i>        |   |                          |                          |                          |                          |                          |
| Purchased Electricity                              | 3.5   | 3.6                      | 3.7                      | 3.9                      | 3.9                      | 4.0                      |
| Natural Gas  | 9.9   | 10.3                     | 10.4                     | 10.7                     | 11.1                     | 11.3                     |
| Stream Coal  | 1.6   | 1.6                      | 1.5                      | 1.5                      | 1.5                      | 1.5                      |
| Metallurgical Coal and Coke                        | 0.8   | 0.7                      | 0.7                      | 0.7                      | 0.7                      | 0.6                      |
| Residual Fuel                                      | 0.3   | 0.3                      | 0.3                      | 0.3                      | 0.2                      | 0.2                      |
| Distillate   | 1.1   | 1.1                      | 1.2                      | 1.2                      | 1.3                      | 1.3                      |
| Liquefied Petroleum Gas                            | 2.1   | 2.1                      | 2.2                      | 2.3                      | 2.4                      | 2.4                      |
| Petrochemical Feedstocks                           | 1.5   | 1.5                      | 1.4                      | 1.5                      | 1.5                      | 1.5                      |
| Other Petroleum                                    | 4.3   | 4.7                      | 4.8                      | 4.9                      | 4.8                      | 4.7                      |
| Renewables   | 1.9   | 2.0                      | 2.1                      | 2.3                      | 2.4                      | 2.5                      |
| Total Site Energy                                  | 27.0  | 27.9                     | 28.4                     | 29.3                     | 29.7                     | 30.0                     |
| Electricity Related Losses                         | 7.8   | 7.8                      | 7.7                      | 7.9                      | 8.0                      | 8.0                      |
| Electricity + Losses                               | 11.3  | 11.4                     | 11.4                     | 11.8                     | 11.9                     | 11.9                     |
| Fossil Fuels                                       | 21.6  | 22.3                     | 22.5                     | 23.1                     | 23.4                     | 23.6                     |
| Renewables   | 1.9   | 2.0                      | 2.1                      | 2.3                      | 2.4                      | 2.5                      |
| Total Primary Energy                               | 34.8  | 35.7                     | 36.1                     | 37.2                     | 37.7                     | 38.0                     |
| <i>Average Heatrate (kWh.primary/kWh.site)</i>     | 3.21  | 3.18                     | 3.08                     | 3.05                     | 3.04                     | 3.02                     |
| <i>Sub-sector Industry Output (billion 1987\$)</i> |   |                          |                          |                          |                          |                          |
| refining   | 139   | 142                      | 148                      | 157                      | 161                      | 165                      |
| food   | 395   | 413                      | 438                      | 470                      | 498                      | 522                      |
| paper  | 125   | 131                      | 140                      | 150                      | 157                      | 162                      |
| bulk chemicals                                     | 152   | 152                      | 161                      | 172                      | 183                      | 193                      |
| glass  | 20  | 19                       | 20                       | 20                       | 21                       | 22                       |
| cement   | 5   | 5                        | 5                        | 5                        | 5                        | 5                        |
| iron and steel                                     | 69  | 70                       | 76                       | 78                       | 81                       | 81                       |
| aluminum   | 29  | 28                       | 29                       | 29                       | 29                       | 29                       |
| agriculture  | 248   | 259                      | 275                      | 295                      | 311                      | 325                      |
| construction                                       | 428   | 453                      | 504                      | 568                      | 611                      | 657                      |
| mining   | 136   | 136                      | 143                      | 150                      | 157                      | 161                      |
| metal durables                                     | 1382  | 1461                     | 1737                     | 2081                     | 2342                     | 2617                     |
| other manufacturing                                | 854   | 883                      | 965                      | 1061                     | 1137                     | 1193                     |
| total  | 3982  | 4151                     | 4640                     | 5237                     | 5695                     | 6133                     |
| <i>Average Efficiency (kBtu/1987\$ output)</i>     | 8.7   | 8.6                      | 7.8                      | 7.1                      | 6.6                      | 6.2                      |

**Industrial Sector Forecast Summary**  
**CEF-NEMS Moderate Scenario (991213)**

Page 2

|  | demand side efficiency<br>carbon charge (\$/t)<br>supply side efficiency | Mod<br>0<br>Mod<br>1997 | Mod<br>0<br>Mod<br>2000 | Mod<br>0<br>Mod<br>2005 | Mod<br>0<br>Mod<br>2010 | Mod<br>0<br>Mod<br>2015 | Mod<br>0<br>Mod<br>2020 |
|--|--|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| <i>Sub-sector Energy Consumption (Quadrillion Btu)</i> |  |                         |                         |                         |                         |                         |                         |
| <i>Refining</i>  |  |                         |                         |                         |                         |                         |                         |
| petroleum  | 2.126  | 2.418                   | 2.375                   | 2.405                   | 2.226                   | 2.137                   |                         |
| natural gas  | 0.800  | 0.908                   | 1.071                   | 1.145                   | 1.229                   | 1.224                   |                         |
| coal   | 0.003  | 0.000                   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |                         |
| site electricity                                       | 0.110  | 0.153                   | 0.169                   | 0.187                   | 0.184                   | 0.178                   |                         |
| total  | 3.039  | 3.479                   | 3.615                   | 3.737                   | 3.639                   | 3.539                   |                         |
| <i>Food</i>  |  |                         |                         |                         |                         |                         |                         |
| petroleum  | 0.210  | 0.238                   | 0.242                   | 0.245                   | 0.251                   | 0.251                   |                         |
| natural gas  | 0.630  | 0.658                   | 0.650                   | 0.670                   | 0.693                   | 0.710                   |                         |
| coal   | 0.184  | 0.192                   | 0.197                   | 0.205                   | 0.209                   | 0.213                   |                         |
| renewables   | 0.014  | 0.015                   | 0.016                   | 0.018                   | 0.019                   | 0.020                   |                         |
| site electricity                                       | 0.208  | 0.215                   | 0.215                   | 0.220                   | 0.223                   | 0.224                   |                         |
| total  | 1.246  | 1.317                   | 1.321                   | 1.358                   | 1.395                   | 1.419                   |                         |
| <i>Paper</i>   |  |                         |                         |                         |                         |                         |                         |
| petroleum  | 0.123  | 0.131                   | 0.114                   | 0.101                   | 0.092                   | 0.084                   |                         |
| natural gas  | 0.677  | 0.662                   | 0.573                   | 0.520                   | 0.495                   | 0.508                   |                         |
| coal   | 0.395  | 0.382                   | 0.325                   | 0.283                   | 0.251                   | 0.229                   |                         |
| renewables   | 1.483  | 1.550                   | 1.662                   | 1.779                   | 1.864                   | 1.924                   |                         |
| site electricity                                       | 0.259  | 0.262                   | 0.257                   | 0.255                   | 0.250                   | 0.243                   |                         |
| total  | 2.936  | 2.987                   | 2.932                   | 2.937                   | 2.952                   | 2.988                   |                         |
| <i>Bulk Chemicals (energy)</i>                         |  |                         |                         |                         |                         |                         |                         |
| petroleum  | 0.479  | 0.515                   | 0.459                   | 0.414                   | 0.372                   | 0.312                   |                         |
| natural gas  | 2.204  | 2.247                   | 2.220                   | 2.306                   | 2.451                   | 2.648                   |                         |
| coal   | 0.176  | 0.168                   | 0.162                   | 0.159                   | 0.153                   | 0.145                   |                         |
| renewables   | 0.000  | 0.000                   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |                         |
| site electricity                                       | 0.639  | 0.625                   | 0.611                   | 0.612                   | 0.603                   | 0.585                   |                         |
| total  | 3.498  | 3.555                   | 3.452                   | 3.490                   | 3.579                   | 3.690                   |                         |
| <i>Bulk Chemicals (feedstocks)</i>                     |  |                         |                         |                         |                         |                         |                         |
| petrochemicals   | 1.855  | 1.818                   | 1.903                   | 1.978                   | 2.031                   | 2.075                   |                         |
| natural gas  | 1.461  | 1.465                   | 1.401                   | 1.455                   | 1.493                   | 1.526                   |                         |
| LPG  | 0.660  | 0.683                   | 0.681                   | 0.707                   | 0.726                   | 0.742                   |                         |
| total  | 3.976  | 3.966                   | 3.985                   | 4.140                   | 4.250                   | 4.343                   |                         |
| <i>Glass</i>   |  |                         |                         |                         |                         |                         |                         |
| petroleum  | 0.003  | 0.003                   | 0.003                   | 0.003                   | 0.002                   | 0.002                   |                         |
| natural gas  | 0.156  | 0.154                   | 0.147                   | 0.144                   | 0.145                   | 0.143                   |                         |
| coal   | 0.000  | 0.000                   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |                         |
| renewables   | 0.000  | 0.000                   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |                         |
| site electricity                                       | 0.031  | 0.029                   | 0.029                   | 0.029                   | 0.029                   | 0.029                   |                         |
| total  | 0.190  | 0.187                   | 0.179                   | 0.176                   | 0.176                   | 0.174                   |                         |
| <i>Cement</i>  |  |                         |                         |                         |                         |                         |                         |
| petroleum  | 0.036  | 0.034                   | 0.036                   | 0.034                   | 0.033                   | 0.031                   |                         |
| natural gas  | 0.018  | 0.019                   | 0.018                   | 0.018                   | 0.017                   | 0.017                   |                         |
| coal   | 0.316  | 0.312                   | 0.305                   | 0.304                   | 0.295                   | 0.288                   |                         |
| renewables   | 0.000  | 0.000                   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |                         |
| site electricity                                       | 0.030  | 0.029                   | 0.029                   | 0.030                   | 0.029                   | 0.028                   |                         |
| total  | 0.400  | 0.394                   | 0.388                   | 0.386                   | 0.374                   | 0.364                   |                         |
| <i>Iron and Steel</i>                                  |  |                         |                         |                         |                         |                         |                         |
| petroleum  | 0.118  | 0.126                   | 0.125                   | 0.116                   | 0.110                   | 0.102                   |                         |
| natural gas  | 0.529  | 0.516                   | 0.453                   | 0.402                   | 0.367                   | 0.336                   |                         |
| coal   | 0.873  | 0.820                   | 0.823                   | 0.808                   | 0.803                   | 0.787                   |                         |
| site electricity                                       | 0.173  | 0.171                   | 0.171                   | 0.164                   | 0.159                   | 0.150                   |                         |
| total  | 1.693  | 1.633                   | 1.571                   | 1.490                   | 1.439                   | 1.375                   |                         |

**Industrial Sector Forecast Summary**  
**CEF-NEMS Moderate Scenario (991213)**

Page 3

|  | demand side efficiency<br>Mod<br>0<br>Mod<br>1997 | carbon charge (\$/t)<br>Mod<br>0<br>Mod<br>2000 | Mod<br>0<br>Mod<br>2005 | Mod<br>0<br>Mod<br>2010 | Mod<br>0<br>Mod<br>2015 | Mod<br>0<br>Mod<br>2020 |
|--|---|---|-------------------------|-------------------------|-------------------------|-------------------------|
| <i>Sub-sector Energy Consumption (Quadrillion Btu) (continued)</i> |   |   |                         |                         |                         |                         |
| <i>Aluminum</i>  |   |   |                         |                         |                         |                         |
| petroleum  | 0.000   | 0.000   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |
| natural gas  | 0.081   | 0.081   | 0.074                   | 0.068                   | 0.064                   | 0.060                   |
| site electricity   | 0.184   | 0.176   | 0.168                   | 0.156                   | 0.148                   | 0.139                   |
| total  | 0.265   | 0.257   | 0.242                   | 0.224                   | 0.211                   | 0.199                   |
| <i>Agriculture</i>   |   |   |                         |                         |                         |                         |
| petroleum  | 0.782   | 0.789   | 0.842                   | 0.875                   | 0.894                   | 0.903                   |
| natural gas  | 0.063   | 0.068   | 0.069                   | 0.074                   | 0.078                   | 0.084                   |
| coal   | 0.001   | 0.000   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |
| renewables   | 0.023   | 0.024   | 0.026                   | 0.028                   | 0.030                   | 0.032                   |
| site electricity   | 0.131   | 0.136   | 0.138                   | 0.142                   | 0.143                   | 0.143                   |
| total  | 1.000   | 1.017   | 1.075                   | 1.119                   | 1.145                   | 1.162                   |
| <i>Construction</i>  |   |   |                         |                         |                         |                         |
| petroleum  | 1.601   | 1.626   | 1.784                   | 1.942                   | 2.031                   | 2.118                   |
| natural gas  | 0.200   | 0.217   | 0.225                   | 0.244                   | 0.254                   | 0.262                   |
| site electricity   | 0.122   | 0.127   | 0.134                   | 0.144                   | 0.149                   | 0.154                   |
| total  | 1.923   | 1.970   | 2.143                   | 2.330                   | 2.434                   | 2.535                   |
| <i>Mining</i>  |   |   |                         |                         |                         |                         |
| petroleum  | 0.217   | 0.209   | 0.219                   | 0.221                   | 0.222                   | 0.220                   |
| natural gas  | 1.661   | 1.717   | 1.854                   | 1.947                   | 2.019                   | 2.106                   |
| coal   | 0.073   | 0.072   | 0.073                   | 0.075                   | 0.075                   | 0.074                   |
| renewables   | 0.001   | 0.001   | 0.001                   | 0.001                   | 0.001                   | 0.001                   |
| site electricity   | 0.295   | 0.288   | 0.288                   | 0.289                   | 0.289                   | 0.284                   |
| total  | 2.246   | 2.287   | 2.435                   | 2.534                   | 2.606                   | 2.686                   |
| <i>Metal Based Durables</i>  |   |   |                         |                         |                         |                         |
| petroleum  | 0.050   | 0.056   | 0.058                   | 0.061                   | 0.062                   | 0.062                   |
| natural gas  | 0.759   | 0.809   | 0.848                   | 0.921                   | 0.947                   | 0.963                   |
| coal   | 0.116   | 0.120   | 0.129                   | 0.142                   | 0.148                   | 0.152                   |
| renewables   | 0.001   | 0.001   | 0.001                   | 0.001                   | 0.002                   | 0.002                   |
| site electricity   | 0.588   | 0.615   | 0.684                   | 0.775                   | 0.830                   | 0.884                   |
| total  | 1.515   | 1.601   | 1.719                   | 1.900                   | 1.988                   | 2.063                   |
| <i>Other Manufacturing</i>   |   |   |                         |                         |                         |                         |
| petroleum  | 0.232   | 0.299   | 0.278                   | 0.281                   | 0.274                   | 0.260                   |
| natural gas  | 1.487   | 1.513   | 1.532                   | 1.570                   | 1.573                   | 1.535                   |
| coal   | 0.228   | 0.232   | 0.242                   | 0.254                   | 0.259                   | 0.259                   |
| renewables   | 0.356   | 0.370   | 0.409                   | 0.454                   | 0.490                   | 0.518                   |
| site electricity   | 0.754   | 0.767   | 0.808                   | 0.860                   | 0.891                   | 0.904                   |
| total  | 3.056   | 3.181   | 3.269                   | 3.419                   | 3.487                   | 3.476                   |
| <i>Total</i>   |   |   |                         |                         |                         |                         |
| petroleum  | 8.491   | 8.944   | 9.118                   | 9.383                   | 9.325                   | 9.299                   |
| natural gas  | 10.726  | 11.033  | 11.133                  | 11.484                  | 11.824                  | 12.121                  |
| coal   | 2.363   | 2.298   | 2.257                   | 2.231                   | 2.192                   | 2.147                   |
| renewables   | 1.878   | 1.962   | 2.115                   | 2.282                   | 2.406                   | 2.496                   |
| site electricity   | 3.523   | 3.593   | 3.702                   | 3.862                   | 3.927                   | 3.946                   |
| total  | 26.982  | 27.830  | 28.325                  | 29.241                  | 29.674                  | 30.010                  |

**Industrial Sector Forecast Summary**  
**CEF-NEMS Moderate Scenario (991213)**

Electricity as Primary energy

Page 4

|  | demand side efficiency<br>Mod<br>0<br>Mod<br>1997 | Mod<br>0<br>Mod<br>2000 | Mod<br>0<br>Mod<br>2005 | Mod<br>0<br>Mod<br>2010 | Mod<br>0<br>Mod<br>2015 | Mod<br>0<br>Mod<br>2020 |
|--|---|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| <i>Sub-sector Energy Consumption (Quadrillion Btu)</i> |   |                         |                         |                         |                         |                         |
| <i>Refining</i>  |   |                         |                         |                         |                         |                         |
| petroleum  | 2.126   | 2.418                   | 2.375                   | 2.405                   | 2.226                   | 2.137                   |
| natural gas  | 0.800   | 0.908                   | 1.071                   | 1.145                   | 1.229                   | 1.224                   |
| coal   | 0.003   | 0.000                   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |
| primary electricity                                    | 0.352   | 0.486                   | 0.522                   | 0.571                   | 0.558                   | 0.537                   |
| total  | 3.281   | 3.813                   | 3.968                   | 4.121                   | 4.013                   | 3.898                   |
| <i>Food</i>  |   |                         |                         |                         |                         |                         |
| petroleum  | 0.210   | 0.238                   | 0.242                   | 0.245                   | 0.251                   | 0.251                   |
| natural gas  | 0.630   | 0.658                   | 0.650                   | 0.670                   | 0.693                   | 0.710                   |
| coal   | 0.184   | 0.192                   | 0.197                   | 0.205                   | 0.209                   | 0.213                   |
| renewables   | 0.014   | 0.015                   | 0.016                   | 0.018                   | 0.019                   | 0.020                   |
| primary electricity                                    | 0.669   | 0.685                   | 0.664                   | 0.671                   | 0.678                   | 0.676                   |
| total  | 1.706   | 1.787                   | 1.769                   | 1.809                   | 1.850                   | 1.871                   |
| <i>Paper</i>   |   |                         |                         |                         |                         |                         |
| petroleum  | 0.123   | 0.131                   | 0.114                   | 0.101                   | 0.092                   | 0.084                   |
| natural gas  | 0.677   | 0.662                   | 0.573                   | 0.520                   | 0.495                   | 0.508                   |
| coal   | 0.395   | 0.382                   | 0.325                   | 0.283                   | 0.251                   | 0.229                   |
| renewables   | 1.483   | 1.550                   | 1.662                   | 1.779                   | 1.864                   | 1.924                   |
| primary electricity                                    | 0.831   | 0.833                   | 0.793                   | 0.776                   | 0.761                   | 0.735                   |
| total  | 3.508   | 3.558                   | 3.467                   | 3.459                   | 3.462                   | 3.479                   |
| <i>Bulk Chemicals (energy)</i>                         |   |                         |                         |                         |                         |                         |
| petroleum  | 0.479   | 0.515                   | 0.459                   | 0.414                   | 0.372                   | 0.312                   |
| natural gas  | 2.204   | 2.247                   | 2.220                   | 2.306                   | 2.451                   | 2.648                   |
| coal   | 0.176   | 0.168                   | 0.162                   | 0.159                   | 0.153                   | 0.145                   |
| renewables   | 0.000   | 0.000                   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |
| primary electricity                                    | 2.051   | 1.989                   | 1.883                   | 1.864                   | 1.833                   | 1.766                   |
| total  | 4.909   | 4.919                   | 4.724                   | 4.743                   | 4.809                   | 4.871                   |
| <i>Bulk Chemicals (feedstocks)</i>                     |   |                         |                         |                         |                         |                         |
| petrochemicals   | 1.855   | 1.818                   | 1.903                   | 1.978                   | 2.031                   | 2.075                   |
| natural gas  | 1.461   | 1.465                   | 1.401                   | 1.455                   | 1.493                   | 1.526                   |
| LPG  | 0.660   | 0.683                   | 0.681                   | 0.707                   | 0.726                   | 0.742                   |
| total  | 3.976   | 3.966                   | 3.985                   | 4.140                   | 4.250                   | 4.343                   |
| <i>Glass</i>   |   |                         |                         |                         |                         |                         |
| petroleum  | 0.003   | 0.003                   | 0.003                   | 0.003                   | 0.002                   | 0.002                   |
| natural gas  | 0.156   | 0.154                   | 0.147                   | 0.144                   | 0.145                   | 0.143                   |
| coal   | 0.000   | 0.000                   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |
| renewables   | 0.000   | 0.000                   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |
| primary electricity                                    | 0.098   | 0.094                   | 0.089                   | 0.088                   | 0.088                   | 0.087                   |
| total  | 0.257   | 0.251                   | 0.239                   | 0.235                   | 0.235                   | 0.232                   |
| <i>Cement</i>  |   |                         |                         |                         |                         |                         |
| petroleum  | 0.036   | 0.034                   | 0.036                   | 0.034                   | 0.033                   | 0.031                   |
| natural gas  | 0.018   | 0.019                   | 0.018                   | 0.018                   | 0.017                   | 0.017                   |
| coal   | 0.316   | 0.312                   | 0.305                   | 0.304                   | 0.295                   | 0.288                   |
| renewables   | 0.000   | 0.000                   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |
| primary electricity                                    | 0.096   | 0.091                   | 0.090                   | 0.090                   | 0.088                   | 0.086                   |
| total  | 0.467   | 0.457                   | 0.449                   | 0.447                   | 0.434                   | 0.421                   |
| <i>Iron and Steel</i>                                  |   |                         |                         |                         |                         |                         |
| petroleum  | 0.118   | 0.126                   | 0.125                   | 0.116                   | 0.110                   | 0.102                   |
| natural gas  | 0.529   | 0.516                   | 0.453                   | 0.402                   | 0.367                   | 0.336                   |
| coal   | 0.873   | 0.820                   | 0.823                   | 0.808                   | 0.803                   | 0.787                   |
| primary electricity                                    | 0.557   | 0.545                   | 0.527                   | 0.499                   | 0.482                   | 0.453                   |
| total  | 2.076   | 2.006                   | 1.928                   | 1.825                   | 1.762                   | 1.678                   |

**Industrial Sector Forecast Summary**  
*CEF-NEMS Moderate Scenario (991213)*

Electricity as Primary energy

Page 5

|  | demand side efficiency<br>Mod<br>0<br>Mod<br>1997 | Mod<br>0<br>Mod<br>2000 | Mod<br>0<br>Mod<br>2005 | Mod<br>0<br>Mod<br>2010 | Mod<br>0<br>Mod<br>2015 | Mod<br>0<br>Mod<br>2020 |
|--|---|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| <i>Sub-sector Energy Consumption (Quadrillion Btu) (continued)</i> |   |                         |                         |                         |                         |                         |
| <i>Aluminum</i>  |   |                         |                         |                         |                         |                         |
| petroleum  | 0.000   | 0.000                   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |
| natural gas  | 0.081   | 0.081                   | 0.074                   | 0.068                   | 0.064                   | 0.060                   |
| primary electricity  | 0.590   | 0.560                   | 0.518                   | 0.475                   | 0.448                   | 0.419                   |
| total  | 0.671   | 0.641                   | 0.592                   | 0.543                   | 0.512                   | 0.479                   |
| <i>Agriculture</i>   |   |                         |                         |                         |                         |                         |
| petroleum  | 0.782   | 0.789                   | 0.842                   | 0.875                   | 0.894                   | 0.903                   |
| natural gas  | 0.063   | 0.068                   | 0.069                   | 0.074                   | 0.078                   | 0.084                   |
| coal   | 0.001   | 0.000                   | 0.000                   | 0.000                   | 0.000                   | 0.000                   |
| renewables   | 0.023   | 0.024                   | 0.026                   | 0.028                   | 0.030                   | 0.032                   |
| primary electricity  | 0.421   | 0.431                   | 0.426                   | 0.431                   | 0.435                   | 0.433                   |
| total  | 1.290   | 1.312                   | 1.363                   | 1.409                   | 1.437                   | 1.451                   |
| <i>Construction</i>  |   |                         |                         |                         |                         |                         |
| petroleum  | 1.601   | 1.626                   | 1.784                   | 1.942                   | 2.031                   | 2.118                   |
| natural gas  | 0.200   | 0.217                   | 0.225                   | 0.244                   | 0.254                   | 0.262                   |
| primary electricity  | 0.392   | 0.405                   | 0.414                   | 0.439                   | 0.453                   | 0.465                   |
| total  | 2.193   | 2.248                   | 2.423                   | 2.625                   | 2.738                   | 2.845                   |
| <i>Mining</i>  |   |                         |                         |                         |                         |                         |
| petroleum  | 0.217   | 0.209                   | 0.219                   | 0.221                   | 0.222                   | 0.220                   |
| natural gas  | 1.661   | 1.717                   | 1.854                   | 1.947                   | 2.019                   | 2.106                   |
| coal   | 0.073   | 0.072                   | 0.073                   | 0.075                   | 0.075                   | 0.074                   |
| renewables   | 0.001   | 0.001                   | 0.001                   | 0.001                   | 0.001                   | 0.001                   |
| primary electricity  | 0.946   | 0.917                   | 0.889                   | 0.882                   | 0.877                   | 0.856                   |
| total  | 2.897   | 2.916                   | 3.036                   | 3.126                   | 3.194                   | 3.258                   |
| <i>Metal Based Durables</i>  |   |                         |                         |                         |                         |                         |
| petroleum  | 0.050   | 0.056                   | 0.058                   | 0.061                   | 0.062                   | 0.062                   |
| natural gas  | 0.759   | 0.809                   | 0.848                   | 0.921                   | 0.947                   | 0.963                   |
| coal   | 0.116   | 0.120                   | 0.129                   | 0.142                   | 0.148                   | 0.152                   |
| renewables   | 0.001   | 0.001                   | 0.001                   | 0.001                   | 0.002                   | 0.002                   |
| primary electricity  | 1.889   | 1.955                   | 2.108                   | 2.360                   | 2.521                   | 2.669                   |
| total  | 2.815   | 2.942                   | 3.143                   | 3.486                   | 3.679                   | 3.847                   |
| <i>Other Manufacturing</i>   |   |                         |                         |                         |                         |                         |
| petroleum  | 0.232   | 0.299                   | 0.278                   | 0.281                   | 0.274                   | 0.260                   |
| natural gas  | 1.487   | 1.513                   | 1.532                   | 1.570                   | 1.573                   | 1.535                   |
| coal   | 0.228   | 0.232                   | 0.242                   | 0.254                   | 0.259                   | 0.259                   |
| renewables   | 0.356   | 0.370                   | 0.409                   | 0.454                   | 0.490                   | 0.518                   |
| primary electricity  | 2.419   | 2.439                   | 2.493                   | 2.619                   | 2.708                   | 2.729                   |
| total  | 4.721   | 4.853                   | 4.953                   | 5.179                   | 5.304                   | 5.300                   |
| <i>Total</i>   |   |                         |                         |                         |                         |                         |
| petroleum  | 8.491   | 8.944                   | 9.118                   | 9.383                   | 9.325                   | 9.299                   |
| natural gas  | 10.726  | 11.033                  | 11.133                  | 11.484                  | 11.824                  | 12.121                  |
| coal   | 2.363   | 2.298                   | 2.257                   | 2.231                   | 2.192                   | 2.147                   |
| renewables   | 1.878   | 1.962                   | 2.115                   | 2.282                   | 2.406                   | 2.496                   |
| primary electricity  | 11.310  | 11.430                  | 11.416                  | 11.766                  | 11.930                  | 11.909                  |
| total  | 34.8  | 35.7                    | 36.0                    | 37.1                    | 37.7                    | 38.0                    |

**Industrial Sector Forecast Summary (MtC)**  
**CEF-NEMS Moderate Scenario (991213)**

Page 1

|  | demand side efficiency<br>carbon charge (\$/t)<br>supply side efficiency | Mod<br>0<br>Mod | Mod<br>0<br>Mod | Mod<br>0<br>Mod | Mod<br>0<br>Mod | Mod<br>0<br>Mod |      |
|--|--|-----------------|-----------------|-----------------|-----------------|-----------------|------|
|  |  | 1997            | 2000            | 2005            | 2010            | 2015            | 2020 |
| <i>Sub-sector carbon emissions (MtC)</i> |  |                 |                 |                 |                 |                 |      |
| <i>Refining</i>                          |  |                 |                 |                 |                 |                 |      |
| petroleum                                | 34.71  | 37.71           | 36.21           | 36.30           | 33.02           | 31.30           |      |
| natural gas                              | 10.94  | 12.26           | 14.62           | 15.61           | 16.77           | 16.70           |      |
| coal                                     | 0.08   | 0.00            | 0.00            | 0.00            | 0.00            | 0.00            |      |
| site electricity                         | 5.46   | 7.85            | 8.27            | 9.08            | 8.91            | 8.67            |      |
| total                                    | 51.19  | 57.82           | 59.10           | 61.00           | 58.69           | 56.67           |      |
| <i>Food</i>                              |  |                 |                 |                 |                 |                 |      |
| petroleum                                | 3.42   | 3.71            | 3.70            | 3.69            | 3.72            | 3.68            |      |
| natural gas                              | 8.62   | 8.87            | 8.87            | 9.14            | 9.46            | 9.69            |      |
| coal                                     | 4.55   | 4.86            | 4.99            | 5.20            | 5.30            | 5.41            |      |
| renewables                               | 0.00   | 0.00            | 0.00            | 0.00            | 0.00            | 0.00            |      |
| site electricity                         | 10.38  | 11.05           | 10.51           | 10.68           | 10.83           | 10.92           |      |
| total                                    | 26.97  | 28.49           | 28.07           | 28.71           | 29.30           | 29.69           |      |
| <i>Paper</i>                             |  |                 |                 |                 |                 |                 |      |
| petroleum                                | 2.00   | 2.04            | 1.74            | 1.52            | 1.36            | 1.22            |      |
| natural gas                              | 9.26   | 8.93            | 7.82            | 7.09            | 6.75            | 6.93            |      |
| coal                                     | 9.78   | 9.70            | 8.25            | 7.16            | 6.37            | 5.80            |      |
| renewables                               | 0.00   | 0.00            | 0.00            | 0.00            | 0.00            | 0.00            |      |
| site electricity                         | 12.90  | 13.44           | 12.54           | 12.35           | 12.15           | 11.86           |      |
| total                                    | 33.94  | 34.11           | 30.36           | 28.12           | 26.63           | 25.81           |      |
| <i>Bulk Chemicals (energy)</i>           |  |                 |                 |                 |                 |                 |      |
| petroleum                                | 7.82   | 8.03            | 7.00            | 6.24            | 5.52            | 4.57            |      |
| natural gas                              | 30.15  | 30.32           | 30.31           | 31.44           | 33.44           | 36.13           |      |
| coal                                     | 4.35   | 4.27            | 4.11            | 4.03            | 3.87            | 3.67            |      |
| renewables                               | 0.00   | 0.00            | 0.00            | 0.00            | 0.00            | 0.00            |      |
| site electricity                         | 31.84  | 32.10           | 29.80           | 29.66           | 29.29           | 28.52           |      |
| total                                    | 74.16  | 74.72           | 71.22           | 71.37           | 72.11           | 72.89           |      |
| <i>Bulk Chemicals (feedstocks)</i>       |  |                 |                 |                 |                 |                 |      |
| petrochemicals                           | 6.06   | 5.67            | 5.80            | 5.97            | 6.02            | 6.08            |      |
| natural gas                              | 15.47  | 15.30           | 14.81           | 15.36           | 15.76           | 16.12           |      |
| LPG                                      | 2.15   | 2.13            | 2.08            | 2.13            | 2.15            | 2.17            |      |
| total                                    | 23.68  | 23.10           | 22.69           | 23.46           | 23.94           | 24.37           |      |
| <i>Glass</i>                             |  |                 |                 |                 |                 |                 |      |
| petroleum                                | 0.04   | 0.05            | 0.04            | 0.04            | 0.04            | 0.03            |      |
| natural gas                              | 2.14   | 2.08            | 2.00            | 1.97            | 1.97            | 1.96            |      |
| coal                                     | 0.00   | 0.00            | 0.00            | 0.00            | 0.00            | 0.00            |      |
| renewables                               | 0.00   | 0.00            | 0.00            | 0.00            | 0.00            | 0.00            |      |
| site electricity                         | 1.53   | 1.51            | 1.42            | 1.40            | 1.40            | 1.40            |      |
| total                                    | 3.71   | 3.64            | 3.46            | 3.41            | 3.41            | 3.39            |      |
| <i>Cement</i>                            |  |                 |                 |                 |                 |                 |      |
| petroleum                                | 0.59   | 0.53            | 0.54            | 0.52            | 0.48            | 0.45            |      |
| natural gas                              | 0.25   | 0.25            | 0.25            | 0.24            | 0.24            | 0.23            |      |
| coal                                     | 7.83   | 7.92            | 7.74            | 7.70            | 7.49            | 7.29            |      |
| renewables                               | 0.00   | 0.00            | 0.00            | 0.00            | 0.00            | 0.00            |      |
| site electricity                         | 1.50   | 1.47            | 1.42            | 1.44            | 1.41            | 1.38            |      |
| total fuel                               | 10.16  | 10.19           | 9.95            | 9.90            | 9.62            | 9.36            |      |
| process emissions                        | 11.16  | 10.69           | 11.23           | 11.32           | 10.97           | 10.56           |      |
| total                                    | 21.32  | 20.88           | 21.18           | 21.22           | 20.59           | 19.92           |      |
| <i>Iron and Steel</i>                    |  |                 |                 |                 |                 |                 |      |
| petroleum                                | 1.93   | 1.96            | 1.90            | 1.76            | 1.64            | 1.49            |      |
| natural gas                              | 7.23   | 6.96            | 6.18            | 5.48            | 5.00            | 4.58            |      |
| coal                                     | 21.60  | 20.79           | 20.86           | 20.46           | 20.36           | 19.95           |      |
| site electricity                         | 8.64   | 8.80            | 8.35            | 7.94            | 7.70            | 7.31            |      |
| total                                    | 39.41  | 38.51           | 37.29           | 35.64           | 34.70           | 33.33           |      |

**Industrial Sector Forecast Summary (MtC)**  
**CEF-NEMS Moderate Scenario (991213)**

Page 2

|   | <i>demand side efficiency</i><br><i>carbon charge (\$/t)</i><br><i>supply side efficiency</i> | <i>Mod 0<br/>Mod 1997</i> | <i>Mod 0<br/>Mod 2000</i> | <i>Mod 0<br/>Mod 2005</i> | <i>Mod 0<br/>Mod 2010</i> | <i>Mod 0<br/>Mod 2015</i> | <i>Mod 0<br/>Mod 2020</i> |
|---|---|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| <i>Sub-sector carbon emissions (MtC)</i>                |   |                           |                           |                           |                           |                           |                           |
| <i>Aluminum</i>   |   |                           |                           |                           |                           |                           |                           |
| petroleum   | 0.00  | 0.00                      | 0.00                      | 0.00                      | 0.00                      | 0.00                      | 0.00                      |
| natural gas   | 1.11  | 1.09                      | 1.00                      | 0.93                      | 0.87                      | 0.81                      |                           |
| site electricity  | 9.16  | 9.04                      | 8.21                      | 7.56                      | 7.16                      | 6.77                      |                           |
| total   | 10.27   | 10.13                     | 9.21                      | 8.49                      | 8.03                      | 7.59                      |                           |
| <i>Agriculture</i>                                      |   |                           |                           |                           |                           |                           |                           |
| petroleum   | 12.77   | 12.30                     | 12.83                     | 13.21                     | 13.25                     | 13.23                     |                           |
| natural gas   | 0.87  | 0.91                      | 0.95                      | 1.01                      | 1.07                      | 1.14                      |                           |
| coal  | 0.01  | 0.01                      | 0.01                      | 0.01                      | 0.01                      | 0.01                      |                           |
| renewables  | 0.00  | 0.00                      | 0.00                      | 0.00                      | 0.00                      | 0.00                      |                           |
| site electricity  | 6.54  | 6.96                      | 6.74                      | 6.86                      | 6.95                      | 6.99                      |                           |
| total   | 20.19   | 20.19                     | 20.52                     | 21.09                     | 21.28                     | 21.36                     |                           |
| <i>Construction</i>                                     |   |                           |                           |                           |                           |                           |                           |
| petroleum   | 26.14   | 25.36                     | 27.20                     | 29.31                     | 30.12                     | 31.02                     |                           |
| natural gas   | 2.73  | 2.92                      | 3.07                      | 3.32                      | 3.46                      | 3.58                      |                           |
| site electricity  | 6.08  | 6.54                      | 6.56                      | 6.98                      | 7.24                      | 7.51                      |                           |
| total   | 34.96   | 34.83                     | 36.82                     | 39.62                     | 40.83                     | 42.11                     |                           |
| <i>Mining</i>   |   |                           |                           |                           |                           |                           |                           |
| petroleum   | 3.54  | 3.26                      | 3.34                      | 3.34                      | 3.30                      | 3.23                      |                           |
| natural gas   | 22.72   | 23.17                     | 25.31                     | 26.55                     | 27.54                     | 28.74                     |                           |
| coal  | 1.80  | 1.82                      | 1.85                      | 1.89                      | 1.89                      | 1.88                      |                           |
| renewables  | 0.00  | 0.00                      | 0.00                      | 0.00                      | 0.00                      | 0.00                      |                           |
| site electricity  | 14.68   | 14.81                     | 14.08                     | 14.03                     | 14.01                     | 13.81                     |                           |
| total   | 42.74   | 43.06                     | 44.58                     | 45.81                     | 46.74                     | 47.66                     |                           |
| <i>Metal Based Durables</i>                             |   |                           |                           |                           |                           |                           |                           |
| petroleum   | 0.82  | 0.88                      | 0.88                      | 0.93                      | 0.93                      | 0.91                      |                           |
| natural gas   | 10.38   | 10.92                     | 11.58                     | 12.55                     | 12.92                     | 13.14                     |                           |
| coal  | 2.87  | 3.04                      | 3.27                      | 3.60                      | 3.75                      | 3.85                      |                           |
| renewables  | 0.00  | 0.00                      | 0.00                      | 0.00                      | 0.00                      | 0.00                      |                           |
| site electricity  | 29.33   | 31.56                     | 33.36                     | 37.55                     | 40.27                     | 43.09                     |                           |
| total   | 43.40   | 46.39                     | 49.09                     | 54.63                     | 57.86                     | 60.99                     |                           |
| <i>Other Manufacturing</i>                              |   |                           |                           |                           |                           |                           |                           |
| petroleum   | 3.78  | 4.66                      | 4.24                      | 4.24                      | 4.06                      | 3.81                      |                           |
| natural gas   | 20.34   | 20.41                     | 20.92                     | 21.41                     | 21.46                     | 20.95                     |                           |
| coal  | 5.64  | 5.89                      | 6.12                      | 6.44                      | 6.56                      | 6.55                      |                           |
| renewables  | 0.00  | 0.00                      | 0.00                      | 0.00                      | 0.00                      | 0.00                      |                           |
| site electricity  | 37.56   | 39.37                     | 39.46                     | 41.67                     | 43.26                     | 44.06                     |                           |
| total   | 67.32   | 70.33                     | 70.74                     | 73.76                     | 75.34                     | 75.37                     |                           |
| <i>Total (including some feedstocks in C emissions)</i> |   |                           |                           |                           |                           |                           |                           |
| petroleum   | 105.80  | 108.30                    | 107.50                    | 109.20                    | 105.60                    | 103.20                    |                           |
| natural gas   | 142.20  | 144.40                    | 147.70                    | 152.10                    | 156.70                    | 160.70                    |                           |
| coal  | 58.50   | 58.30                     | 57.20                     | 56.50                     | 55.60                     | 54.40                     |                           |
| renewables  | 0.00  | 0.00                      | 0.00                      | 0.00                      | 0.00                      | 0.00                      |                           |
| site electricity  | 175.60  | 184.50                    | 180.70                    | 187.20                    | 190.60                    | 192.30                    |                           |
| total fuel  | 482.10  | 495.50                    | 493.10                    | 505.00                    | 508.50                    | 510.60                    |                           |
| process emissions                                       | 11.16   | 10.69                     | 11.23                     | 11.32                     | 10.97                     | 10.56                     |                           |
| total   | 493.26  | 506.19                    | 504.33                    | 516.32                    | 519.47                    | 521.16                    |                           |

**Industrial Sector Forecast Summary**  
**CEF\_NEMS Advanced Scenario (991213)**

Page 1

|  | <i>demand side efficiency</i><br><i>carbon charge (\$/t)</i><br><i>supply side efficiency</i> | <i>Adv<br/>0<br/>Adv</i> | <i>Adv<br/>0<br/>Adv</i> | <i>Adv<br/>50<br/>Adv</i> | <i>Adv<br/>50<br/>Adv</i> | <i>Adv<br/>50<br/>Adv</i> | <i>Adv<br/>50<br/>Adv</i> |
|--|---|--------------------------|--------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
|  |   | 1997                     | 2000                     | 2005                      | 2010                      | 2015                      | 2020                      |
| <i>Energy Consumption (Quadrillion Btu)</i>        |   |                          |                          |                           |                           |                           |                           |
| Purchased Electricity                              |   | 3.5                      | 3.6                      | 3.6                       | 3.6                       | 3.6                       | 3.5                       |
| Natural Gas  |   | 9.9                      | 10.2                     | 10.2                      | 10.1                      | 10.3                      | 10.6                      |
| Stream Coal  |   | 1.6                      | 1.6                      | 1.3                       | 1.3                       | 1.3                       | 1.3                       |
| Metallurgical Coal and Coke                        |   | 0.8                      | 0.7                      | 0.6                       | 0.5                       | 0.5                       | 0.4                       |
| Residual Fuel                                      |   | 0.3                      | 0.3                      | 0.2                       | 0.2                       | 0.2                       | 0.2                       |
| Distillate   |   | 1.1                      | 1.1                      | 1.2                       | 1.2                       | 1.2                       | 1.2                       |
| Liquefied Petroleum Gas                            |   | 2.1                      | 2.1                      | 2.2                       | 2.3                       | 2.3                       | 2.3                       |
| Petrochemical Feedstocks                           |   | 1.5                      | 1.5                      | 1.4                       | 1.4                       | 1.5                       | 1.5                       |
| Other Petroleum                                    |   | 4.3                      | 4.7                      | 4.6                       | 4.6                       | 4.3                       | 4.2                       |
| Renewables   |   | 1.9                      | 2.0                      | 2.2                       | 2.4                       | 2.6                       | 2.8                       |
| Total Site Energy                                  |   | 27.0                     | 27.9                     | 27.5                      | 27.6                      | 27.7                      | 27.8                      |
| Electricity Related Losses                         |   | 7.8                      | 7.7                      | 7.0                       | 7.0                       | 6.9                       | 6.5                       |
| Electricity + Losses                               |   | 11.3                     | 11.3                     | 10.5                      | 10.6                      | 10.5                      | 10.0                      |
| Fossil Fuels                                       |   | 21.6                     | 22.3                     | 21.7                      | 21.6                      | 21.5                      | 21.5                      |
| Renewables   |   | 1.9                      | 2.0                      | 2.2                       | 2.4                       | 2.6                       | 2.8                       |
| Total Primary Energy                               |   | 34.8                     | 35.6                     | 34.4                      | 34.7                      | 34.6                      | 34.3                      |
| <i>Average Heatrate (kWh.primary/kWh.site)</i>     |   | 3.21                     | 3.14                     | 2.95                      | 2.96                      | 2.93                      | 2.84                      |
| <i>Sub-sector Industry Output (billion 1987\$)</i> |   |                          |                          |                           |                           |                           |                           |
| refining   |   | 139                      | 142                      | 148                       | 157                       | 161                       | 165                       |
| food   |   | 395                      | 413                      | 438                       | 470                       | 498                       | 522                       |
| paper  |   | 125                      | 131                      | 140                       | 150                       | 157                       | 162                       |
| bulk chemicals                                     |   | 152                      | 152                      | 161                       | 172                       | 183                       | 193                       |
| glass  |   | 20                       | 19                       | 20                        | 20                        | 21                        | 22                        |
| cement   |   | 5                        | 5                        | 5                         | 5                         | 5                         | 5                         |
| iron and steel                                     |   | 69                       | 70                       | 76                        | 78                        | 81                        | 81                        |
| aluminum   |   | 29                       | 28                       | 29                        | 29                        | 29                        | 29                        |
| agriculture  |   | 248                      | 259                      | 275                       | 295                       | 311                       | 325                       |
| construction                                       |   | 428                      | 453                      | 504                       | 568                       | 611                       | 657                       |
| mining   |   | 136                      | 136                      | 143                       | 150                       | 157                       | 161                       |
| metal durables                                     |   | 1382                     | 1461                     | 1737                      | 2081                      | 2342                      | 2617                      |
| other manufacturing                                |   | 854                      | 883                      | 965                       | 1061                      | 1137                      | 1193                      |
| total  |   | 3982                     | 4151                     | 4640                      | 5237                      | 5695                      | 6133                      |
| <i>Average Efficiency (kBtu/1987\$ output)</i>     |   | 8.7                      | 8.6                      | 7.4                       | 6.6                       | 6.1                       | 5.6                       |

**Industrial Sector Forecast Summary**  
**CEF\_NEMS Advanced Scenario (991213)**

Page 2

|  | demand side efficiency<br>carbon charge (\$/t)<br>supply side efficiency | Adv<br>0<br>Adv<br>1997 | Adv<br>0<br>Adv<br>2000 | Adv<br>50<br>Adv<br>2005 | Adv<br>50<br>Adv<br>2010 | Adv<br>50<br>Adv<br>2015 | Adv<br>50<br>Adv<br>2020 |
|--|--|-------------------------|-------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| <i>Sub-sector Energy Consumption (Quadrillion Btu)</i> |  |                         |                         |                          |                          |                          |                          |
| <i>Refining</i>  |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 2.126  | 2.423                   | 2.335                   | 2.247                    | 1.966                    | 1.799                    |                          |
| natural gas  | 0.800  | 0.892                   | 1.075                   | 1.055                    | 1.027                    | 1.014                    |                          |
| coal   | 0.003  | 0.000                   | 0.000                   | 0.000                    | 0.000                    | 0.000                    |                          |
| site electricity                                       | 0.110  | 0.153                   | 0.165                   | 0.162                    | 0.139                    | 0.126                    |                          |
| total  | 3.039  | 3.468                   | 3.575                   | 3.464                    | 3.132                    | 2.939                    |                          |
| <i>Food</i>  |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.210  | 0.240                   | 0.237                   | 0.236                    | 0.240                    | 0.242                    |                          |
| natural gas  | 0.630  | 0.654                   | 0.638                   | 0.661                    | 0.691                    | 0.718                    |                          |
| coal   | 0.184  | 0.190                   | 0.145                   | 0.150                    | 0.151                    | 0.155                    |                          |
| renewables   | 0.014  | 0.015                   | 0.017                   | 0.019                    | 0.021                    | 0.022                    |                          |
| site electricity                                       | 0.208  | 0.215                   | 0.204                   | 0.203                    | 0.206                    | 0.206                    |                          |
| total  | 1.246  | 1.314                   | 1.240                   | 1.269                    | 1.308                    | 1.343                    |                          |
| <i>Paper</i>   |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.123  | 0.130                   | 0.098                   | 0.075                    | 0.070                    | 0.068                    |                          |
| natural gas  | 0.677  | 0.655                   | 0.472                   | 0.364                    | 0.389                    | 0.429                    |                          |
| coal   | 0.395  | 0.377                   | 0.201                   | 0.123                    | 0.112                    | 0.107                    |                          |
| renewables   | 1.483  | 1.550                   | 1.721                   | 1.935                    | 2.082                    | 2.186                    |                          |
| site electricity                                       | 0.259  | 0.263                   | 0.241                   | 0.224                    | 0.213                    | 0.201                    |                          |
| total  | 2.936  | 2.976                   | 2.733                   | 2.721                    | 2.867                    | 2.990                    |                          |
| <i>Bulk Chemicals (energy)</i>                         |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.479  | 0.512                   | 0.415                   | 0.331                    | 0.279                    | 0.206                    |                          |
| natural gas  | 2.204  | 2.240                   | 2.141                   | 2.197                    | 2.383                    | 2.611                    |                          |
| coal   | 0.176  | 0.167                   | 0.111                   | 0.099                    | 0.091                    | 0.080                    |                          |
| renewables   | 0.000  | 0.000                   | 0.000                   | 0.000                    | 0.000                    | 0.000                    |                          |
| site electricity                                       | 0.639  | 0.625                   | 0.561                   | 0.537                    | 0.517                    | 0.478                    |                          |
| total  | 3.498  | 3.544                   | 3.227                   | 3.164                    | 3.270                    | 3.375                    |                          |
| <i>Bulk Chemicals (feedstocks)</i>                     |  |                         |                         |                          |                          |                          |                          |
| petrochemicals   | 1.855  | 1.818                   | 1.893                   | 1.949                    | 1.980                    | 2.001                    |                          |
| natural gas  | 1.461  | 1.465                   | 1.394                   | 1.434                    | 1.456                    | 1.471                    |                          |
| LPG  | 0.660  | 0.682                   | 0.677                   | 0.697                    | 0.708                    | 0.715                    |                          |
| total  | 3.976  | 3.965                   | 3.964                   | 4.080                    | 4.144                    | 4.187                    |                          |
| <i>Glass</i>   |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.003  | 0.003                   | 0.002                   | 0.002                    | 0.002                    | 0.002                    |                          |
| natural gas  | 0.156  | 0.153                   | 0.132                   | 0.122                    | 0.123                    | 0.124                    |                          |
| coal   | 0.000  | 0.000                   | 0.000                   | 0.000                    | 0.000                    | 0.000                    |                          |
| renewables   | 0.000  | 0.000                   | 0.000                   | 0.000                    | 0.000                    | 0.000                    |                          |
| site electricity                                       | 0.031  | 0.029                   | 0.028                   | 0.027                    | 0.027                    | 0.026                    |                          |
| total  | 0.190  | 0.186                   | 0.162                   | 0.151                    | 0.151                    | 0.152                    |                          |
| <i>Cement</i>  |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.036  | 0.035                   | 0.041                   | 0.039                    | 0.036                    | 0.034                    |                          |
| natural gas  | 0.018  | 0.019                   | 0.032                   | 0.032                    | 0.031                    | 0.030                    |                          |
| coal   | 0.316  | 0.310                   | 0.252                   | 0.244                    | 0.230                    | 0.216                    |                          |
| renewables   | 0.000  | 0.000                   | 0.000                   | 0.000                    | 0.000                    | 0.000                    |                          |
| site electricity                                       | 0.030  | 0.029                   | 0.031                   | 0.030                    | 0.029                    | 0.028                    |                          |
| total  | 0.401  | 0.393                   | 0.356                   | 0.344                    | 0.325                    | 0.308                    |                          |
| <i>Iron and Steel</i>                                  |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.118  | 0.116                   | 0.060                   | 0.036                    | 0.021                    | 0.020                    |                          |
| natural gas  | 0.529  | 0.508                   | 0.442                   | 0.376                    | 0.355                    | 0.336                    |                          |
| coal   | 0.873  | 0.903                   | 0.784                   | 0.764                    | 0.758                    | 0.758                    |                          |
| site electricity                                       | 0.173  | 0.170                   | 0.159                   | 0.148                    | 0.146                    | 0.140                    |                          |
| total  | 1.693  | 1.697                   | 1.445                   | 1.323                    | 1.280                    | 1.254                    |                          |

**Industrial Sector Forecast Summary**  
**CEF\_NEMS Advanced Scenario (991213)**

Page 3

|  | demand side efficiency<br>carbon charge (\$/t)<br>supply side efficiency | Adv<br>0<br>Adv<br>1997 | Adv<br>0<br>Adv<br>2000 | Adv<br>50<br>Adv<br>2005 | Adv<br>50<br>Adv<br>2010 | Adv<br>50<br>Adv<br>2015 | Adv<br>50<br>Adv<br>2020 |
|--|--|-------------------------|-------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| <i>Sub-sector Energy Consumption (Quadrillion Btu) (continued)</i> |  |                         |                         |                          |                          |                          |                          |
| <i>Aluminum</i>  |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.000  | 0.000                   | 0.000                   | 0.000                    | 0.000                    | 0.000                    | 0.000                    |
| natural gas  | 0.081  | 0.081                   | 0.071                   | 0.065                    | 0.062                    | 0.058                    |                          |
| site electricity   | 0.184  | 0.176                   | 0.157                   | 0.139                    | 0.134                    | 0.129                    |                          |
| total  | 0.265  | 0.256                   | 0.228                   | 0.204                    | 0.196                    | 0.187                    |                          |
| <i>Agriculture</i>   |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.782  | 0.787                   | 0.831                   | 0.844                    | 0.839                    | 0.829                    |                          |
| natural gas  | 0.063  | 0.068                   | 0.068                   | 0.071                    | 0.073                    | 0.078                    |                          |
| coal   | 0.001  | 0.000                   | 0.000                   | 0.000                    | 0.000                    | 0.000                    |                          |
| renewables   | 0.023  | 0.024                   | 0.027                   | 0.031                    | 0.033                    | 0.036                    |                          |
| site electricity   | 0.131  | 0.135                   | 0.136                   | 0.136                    | 0.134                    | 0.131                    |                          |
| total  | 1.000  | 1.015                   | 1.061                   | 1.081                    | 1.080                    | 1.073                    |                          |
| <i>Construction</i>  |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 1.601  | 1.625                   | 1.775                   | 1.916                    | 1.985                    | 2.055                    |                          |
| natural gas  | 0.200  | 0.217                   | 0.221                   | 0.238                    | 0.244                    | 0.249                    |                          |
| site electricity   | 0.122  | 0.127                   | 0.133                   | 0.141                    | 0.144                    | 0.146                    |                          |
| total  | 1.923  | 1.969                   | 2.130                   | 2.295                    | 2.373                    | 2.451                    |                          |
| <i>Mining</i>  |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.217  | 0.208                   | 0.215                   | 0.213                    | 0.209                    | 0.204                    |                          |
| natural gas  | 1.661  | 1.723                   | 1.892                   | 1.930                    | 1.992                    | 2.094                    |                          |
| coal   | 0.073  | 0.071                   | 0.070                   | 0.071                    | 0.068                    | 0.066                    |                          |
| renewables   | 0.001  | 0.001                   | 0.001                   | 0.001                    | 0.001                    | 0.001                    |                          |
| site electricity   | 0.295  | 0.288                   | 0.284                   | 0.279                    | 0.272                    | 0.261                    |                          |
| total  | 2.246  | 2.292                   | 2.463                   | 2.493                    | 2.542                    | 2.626                    |                          |
| <i>Metal Based Durables</i>  |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.050  | 0.057                   | 0.059                   | 0.059                    | 0.057                    | 0.055                    |                          |
| natural gas  | 0.759  | 0.808                   | 0.826                   | 0.865                    | 0.856                    | 0.837                    |                          |
| coal   | 0.116  | 0.119                   | 0.104                   | 0.111                    | 0.109                    | 0.107                    |                          |
| renewables   | 0.001  | 0.001                   | 0.001                   | 0.001                    | 0.002                    | 0.002                    |                          |
| site electricity   | 0.588  | 0.615                   | 0.665                   | 0.739                    | 0.778                    | 0.815                    |                          |
| total  | 1.515  | 1.598                   | 1.655                   | 1.775                    | 1.802                    | 1.816                    |                          |
| <i>Other Manufacturing</i>   |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.232  | 0.303                   | 0.292                   | 0.274                    | 0.259                    | 0.235                    |                          |
| natural gas  | 1.487  | 1.505                   | 1.481                   | 1.470                    | 1.408                    | 1.323                    |                          |
| coal   | 0.228  | 0.230                   | 0.200                   | 0.201                    | 0.190                    | 0.178                    |                          |
| renewables   | 0.356  | 0.370                   | 0.407                   | 0.450                    | 0.483                    | 0.507                    |                          |
| site electricity   | 0.754  | 0.767                   | 0.794                   | 0.828                    | 0.846                    | 0.844                    |                          |
| total  | 3.056  | 3.175                   | 3.173                   | 3.223                    | 3.185                    | 3.087                    |                          |
| <i>Total</i>   |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 8.491  | 8.940                   | 8.930                   | 8.916                    | 8.652                    | 8.465                    |                          |
| natural gas  | 10.726   | 10.987                  | 10.884                  | 10.879                   | 11.089                   | 11.370                   |                          |
| coal   | 2.363  | 2.367                   | 1.868                   | 1.762                    | 1.709                    | 1.667                    |                          |
| renewables   | 1.878  | 1.962                   | 2.174                   | 2.437                    | 2.621                    | 2.754                    |                          |
| site electricity   | 3.523  | 3.591                   | 3.556                   | 3.592                    | 3.583                    | 3.530                    |                          |
| total  | 26.982   | 27.847                  | 27.412                  | 27.586                   | 27.655                   | 27.786                   |                          |

**Industrial Sector Forecast Summary**  
**CEF\_NEMS Advanced Scenario (991213)**

Electricity as Primary energy

Page 4

|  | demand side efficiency<br>carbon charge (\$/t)<br>supply side efficiency | Adv<br>0<br>Adv<br>1997 | Adv<br>0<br>Adv<br>2000 | Adv<br>50<br>Adv<br>2005 | Adv<br>50<br>Adv<br>2010 | Adv<br>50<br>Adv<br>2015 | Adv<br>50<br>Adv<br>2020 |
|--|--|-------------------------|-------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| <b>Sub-sector Energy Consumption (Quadrillion Btu)</b> |  |                         |                         |                          |                          |                          |                          |
| <i>Refining</i>  |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 2.126  | 2.423                   | 2.335                   | 2.247                    | 1.966                    | 1.799                    |                          |
| natural gas  | 0.800  | 0.892                   | 1.075                   | 1.055                    | 1.027                    | 1.014                    |                          |
| coal   | 0.003  | 0.000                   | 0.000                   | 0.000                    | 0.000                    | 0.000                    |                          |
| primary electricity                                    | 0.352  | 0.479                   | 0.488                   | 0.481                    | 0.406                    | 0.356                    |                          |
| total  | 3.281  | 3.794                   | 3.898                   | 3.783                    | 3.399                    | 3.169                    |                          |
| <i>Food</i>  |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.210  | 0.240                   | 0.237                   | 0.236                    | 0.240                    | 0.242                    |                          |
| natural gas  | 0.630  | 0.654                   | 0.638                   | 0.661                    | 0.691                    | 0.718                    |                          |
| coal   | 0.184  | 0.190                   | 0.145                   | 0.150                    | 0.151                    | 0.155                    |                          |
| renewables   | 0.014  | 0.015                   | 0.017                   | 0.019                    | 0.021                    | 0.022                    |                          |
| primary electricity                                    | 0.668  | 0.676                   | 0.601                   | 0.602                    | 0.602                    | 0.584                    |                          |
| total  | 1.706  | 1.775                   | 1.637                   | 1.667                    | 1.704                    | 1.721                    |                          |
| <i>Paper</i>   |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.123  | 0.130                   | 0.098                   | 0.075                    | 0.070                    | 0.068                    |                          |
| natural gas  | 0.677  | 0.655                   | 0.472                   | 0.364                    | 0.389                    | 0.429                    |                          |
| coal   | 0.395  | 0.377                   | 0.201                   | 0.123                    | 0.112                    | 0.107                    |                          |
| renewables   | 1.483  | 1.550                   | 1.721                   | 1.935                    | 2.082                    | 2.186                    |                          |
| primary electricity                                    | 0.831  | 0.827                   | 0.710                   | 0.663                    | 0.624                    | 0.569                    |                          |
| total  | 3.508  | 3.540                   | 3.203                   | 3.160                    | 3.278                    | 3.359                    |                          |
| <i>Bulk Chemicals (energy)</i>                         |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.479  | 0.512                   | 0.415                   | 0.331                    | 0.279                    | 0.206                    |                          |
| natural gas  | 2.204  | 2.240                   | 2.141                   | 2.197                    | 2.383                    | 2.611                    |                          |
| coal   | 0.176  | 0.167                   | 0.111                   | 0.099                    | 0.091                    | 0.080                    |                          |
| renewables   | 0.000  | 0.000                   | 0.000                   | 0.000                    | 0.000                    | 0.000                    |                          |
| primary electricity                                    | 2.051  | 1.965                   | 1.655                   | 1.591                    | 1.513                    | 1.356                    |                          |
| total  | 4.909  | 4.884                   | 4.322                   | 4.218                    | 4.266                    | 4.253                    |                          |
| <i>Bulk Chemicals (feedstocks)</i>                     |  |                         |                         |                          |                          |                          |                          |
| petrochemicals   | 1.855  | 1.818                   | 1.893                   | 1.949                    | 1.980                    | 2.001                    |                          |
| natural gas  | 1.461  | 1.465                   | 1.394                   | 1.434                    | 1.456                    | 1.471                    |                          |
| LPG  | 0.660  | 0.682                   | 0.677                   | 0.697                    | 0.708                    | 0.715                    |                          |
| total  | 3.976  | 3.965                   | 3.964                   | 4.080                    | 4.144                    | 4.187                    |                          |
| <i>Glass</i>   |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.003  | 0.003                   | 0.002                   | 0.002                    | 0.002                    | 0.002                    |                          |
| natural gas  | 0.156  | 0.153                   | 0.132                   | 0.122                    | 0.123                    | 0.124                    |                          |
| coal   | 0.000  | 0.000                   | 0.000                   | 0.000                    | 0.000                    | 0.000                    |                          |
| renewables   | 0.000  | 0.000                   | 0.000                   | 0.000                    | 0.000                    | 0.000                    |                          |
| primary electricity                                    | 0.098  | 0.092                   | 0.081                   | 0.079                    | 0.078                    | 0.075                    |                          |
| total  | 0.257  | 0.249                   | 0.215                   | 0.203                    | 0.202                    | 0.200                    |                          |
| <i>Cement</i>  |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.036  | 0.035                   | 0.041                   | 0.039                    | 0.036                    | 0.034                    |                          |
| natural gas  | 0.018  | 0.019                   | 0.032                   | 0.032                    | 0.031                    | 0.030                    |                          |
| coal   | 0.316  | 0.310                   | 0.252                   | 0.244                    | 0.230                    | 0.216                    |                          |
| renewables   | 0.000  | 0.000                   | 0.000                   | 0.000                    | 0.000                    | 0.000                    |                          |
| primary electricity                                    | 0.096  | 0.090                   | 0.091                   | 0.089                    | 0.085                    | 0.078                    |                          |
| total  | 0.467  | 0.454                   | 0.416                   | 0.403                    | 0.381                    | 0.358                    |                          |
| <i>Iron and Steel</i>                                  |  |                         |                         |                          |                          |                          |                          |
| petroleum  | 0.118  | 0.116                   | 0.060                   | 0.036                    | 0.021                    | 0.020                    |                          |
| natural gas  | 0.529  | 0.508                   | 0.442                   | 0.376                    | 0.355                    | 0.336                    |                          |
| coal   | 0.873  | 0.903                   | 0.784                   | 0.764                    | 0.758                    | 0.758                    |                          |
| primary electricity                                    | 0.557  | 0.533                   | 0.470                   | 0.437                    | 0.427                    | 0.397                    |                          |
| total  | 2.076  | 2.060                   | 1.756                   | 1.613                    | 1.561                    | 1.511                    |                          |

**Industrial Sector Forecast Summary**  
**CEF\_NEMS Advanced Scenario (991213)**

Electricity as Primary energy

Page 5

|  | demand side efficiency<br>0<br>supply side efficiency<br>1997 | Adv<br>0<br>Adv<br>2000 | Adv<br>50<br>Adv<br>2005 | Adv<br>50<br>Adv<br>2010 | Adv<br>50<br>Adv<br>2015 | Adv<br>50<br>Adv<br>2020 |
|--|---|-------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| <i>Sub-sector Energy Consumption (Quadrillion Btu) (continued)</i> |   |                         |                          |                          |                          |                          |
| <i>Aluminum</i>  |   |                         |                          |                          |                          |                          |
| petroleum  | 0.000   | 0.000                   | 0.000                    | 0.000                    | 0.000                    | 0.000                    |
| natural gas  | 0.081   | 0.081                   | 0.071                    | 0.065                    | 0.062                    | 0.058                    |
| primary electricity  | 0.590   | 0.551                   | 0.465                    | 0.411                    | 0.393                    | 0.366                    |
| total  | 0.671   | 0.632                   | 0.536                    | 0.476                    | 0.455                    | 0.424                    |
| <i>Agriculture</i>   |   |                         |                          |                          |                          |                          |
| petroleum  | 0.782   | 0.787                   | 0.831                    | 0.844                    | 0.839                    | 0.829                    |
| natural gas  | 0.063   | 0.068                   | 0.068                    | 0.071                    | 0.073                    | 0.078                    |
| coal   | 0.001   | 0.000                   | 0.000                    | 0.000                    | 0.000                    | 0.000                    |
| renewables   | 0.023   | 0.024                   | 0.027                    | 0.031                    | 0.033                    | 0.036                    |
| primary electricity  | 0.421   | 0.425                   | 0.401                    | 0.402                    | 0.392                    | 0.371                    |
| total  | 1.290   | 1.304                   | 1.326                    | 1.347                    | 1.338                    | 1.313                    |
| <i>Construction</i>  |   |                         |                          |                          |                          |                          |
| petroleum  | 1.601   | 1.625                   | 1.775                    | 1.916                    | 1.985                    | 2.055                    |
| natural gas  | 0.200   | 0.217                   | 0.221                    | 0.238                    | 0.244                    | 0.249                    |
| primary electricity  | 0.392   | 0.400                   | 0.393                    | 0.417                    | 0.421                    | 0.415                    |
| total  | 2.192   | 2.242                   | 2.390                    | 2.571                    | 2.650                    | 2.719                    |
| <i>Mining</i>  |   |                         |                          |                          |                          |                          |
| petroleum  | 0.217   | 0.208                   | 0.215                    | 0.213                    | 0.209                    | 0.204                    |
| natural gas  | 1.661   | 1.723                   | 1.892                    | 1.930                    | 1.992                    | 2.094                    |
| coal   | 0.073   | 0.071                   | 0.070                    | 0.071                    | 0.068                    | 0.066                    |
| renewables   | 0.001   | 0.001                   | 0.001                    | 0.001                    | 0.001                    | 0.001                    |
| primary electricity  | 0.946   | 0.905                   | 0.838                    | 0.825                    | 0.795                    | 0.740                    |
| total  | 2.897   | 2.909                   | 3.017                    | 3.039                    | 3.066                    | 3.105                    |
| <i>Metal Based Durables</i>  |   |                         |                          |                          |                          |                          |
| petroleum  | 0.050   | 0.057                   | 0.059                    | 0.059                    | 0.057                    | 0.055                    |
| natural gas  | 0.759   | 0.808                   | 0.826                    | 0.865                    | 0.856                    | 0.837                    |
| coal   | 0.116   | 0.119                   | 0.104                    | 0.111                    | 0.109                    | 0.107                    |
| renewables   | 0.001   | 0.001                   | 0.001                    | 0.001                    | 0.002                    | 0.002                    |
| primary electricity  | 1.889   | 1.931                   | 1.964                    | 2.187                    | 2.279                    | 2.311                    |
| total  | 2.815   | 2.915                   | 2.954                    | 3.223                    | 3.303                    | 3.312                    |
| <i>Other Manufacturing</i>   |   |                         |                          |                          |                          |                          |
| petroleum  | 0.232   | 0.303                   | 0.292                    | 0.274                    | 0.259                    | 0.235                    |
| natural gas  | 1.487   | 1.505                   | 1.481                    | 1.470                    | 1.408                    | 1.323                    |
| coal   | 0.228   | 0.230                   | 0.200                    | 0.201                    | 0.190                    | 0.178                    |
| renewables   | 0.356   | 0.370                   | 0.407                    | 0.450                    | 0.483                    | 0.507                    |
| primary electricity  | 2.419   | 2.409                   | 2.343                    | 2.452                    | 2.475                    | 2.392                    |
| total  | 4.721   | 4.817                   | 4.722                    | 4.847                    | 4.815                    | 4.635                    |
| <i>Total</i>   |   |                         |                          |                          |                          |                          |
| petroleum  | 8.491   | 8.940                   | 8.930                    | 8.916                    | 8.652                    | 8.465                    |
| natural gas  | 10.726  | 10.987                  | 10.884                   | 10.879                   | 11.089                   | 11.370                   |
| coal   | 2.363   | 2.367                   | 1.868                    | 1.762                    | 1.709                    | 1.667                    |
| renewables   | 1.878   | 1.962                   | 2.174                    | 2.437                    | 2.621                    | 2.754                    |
| primary electricity  | 11.309  | 11.284                  | 10.499                   | 10.635                   | 10.488                   | 10.010                   |
| total  | 34.8  | 35.5                    | 34.4                     | 34.6                     | 34.6                     | 34.3                     |

**Industrial Sector Forecast Summary (MtC)**  
*CEF\_NEMS Advanced Scenario (991213)*

Page 1

|  | <i>demand side efficiency</i><br><i>carbon charge (\$/t)</i><br><i>supply side efficiency</i> | <i>Adv<br/>0</i> | <i>Adv<br/>0</i> | <i>Adv<br/>50</i> | <i>Adv<br/>50</i> | <i>Adv<br/>50</i> | <i>Adv<br/>50</i> |
|--|---|------------------|------------------|-------------------|-------------------|-------------------|-------------------|
|  |   | 1997             | 2000             | 2005              | 2010              | 2015              | 2020              |
| <i>Sub-sector carbon emissions (MtC)</i> |   |                  |                  |                   |                   |                   |                   |
| <i>Refining</i>                          |   |                  |                  |                   |                   |                   |                   |
| petroleum                                | 34.71   | 37.74            | 35.29            | 33.18             | 28.66             | 25.53             |                   |
| natural gas                              | 10.94   | 12.06            | 14.66            | 14.35             | 13.96             | 13.83             |                   |
| coal                                     | 0.08  | 0.00             | 0.00             | 0.00              | 0.00              | 0.00              |                   |
| site electricity                         | 5.46  | 7.67             | 6.90             | 6.35              | 5.16              | 4.15              |                   |
| total                                    | 51.19   | 57.48            | 56.85            | 53.88             | 47.78             | 43.51             |                   |
| <i>Food</i>                              |   |                  |                  |                   |                   |                   |                   |
| petroleum                                | 3.42  | 3.74             | 3.58             | 3.48              | 3.50              | 3.43              |                   |
| natural gas                              | 8.62  | 8.84             | 8.70             | 8.99              | 9.39              | 9.79              |                   |
| coal                                     | 4.55  | 4.82             | 3.67             | 3.80              | 3.83              | 3.93              |                   |
| renewables                               | 0.00  | 0.00             | 0.00             | 0.00              | 0.00              | 0.00              |                   |
| site electricity                         | 10.38   | 10.81            | 8.49             | 7.95              | 7.65              | 6.80              |                   |
| total                                    | 26.97   | 28.21            | 24.44            | 24.22             | 24.37             | 23.96             |                   |
| <i>Paper</i>                             |   |                  |                  |                   |                   |                   |                   |
| petroleum                                | 2.00  | 2.03             | 1.48             | 1.11              | 1.02              | 0.97              |                   |
| natural gas                              | 9.26  | 8.86             | 6.44             | 4.95              | 5.29              | 5.84              |                   |
| coal                                     | 9.78  | 9.54             | 5.09             | 3.12              | 2.84              | 2.71              |                   |
| renewables                               | 0.00  | 0.00             | 0.00             | 0.00              | 0.00              | 0.00              |                   |
| site electricity                         | 12.90   | 13.24            | 10.04            | 8.76              | 7.94              | 6.63              |                   |
| total                                    | 33.94   | 33.68            | 23.05            | 17.93             | 17.09             | 16.15             |                   |
| <i>Bulk Chemicals (energy)</i>           |   |                  |                  |                   |                   |                   |                   |
| petroleum                                | 7.82  | 7.97             | 6.27             | 4.88              | 4.07              | 2.92              |                   |
| natural gas                              | 30.15   | 30.29            | 29.19            | 29.89             | 32.40             | 35.60             |                   |
| coal                                     | 4.35  | 4.24             | 2.81             | 2.52              | 2.32              | 2.03              |                   |
| renewables                               | 0.00  | 0.00             | 0.00             | 0.00              | 0.00              | 0.00              |                   |
| site electricity                         | 31.84   | 31.45            | 23.39            | 21.01             | 19.22             | 15.80             |                   |
| total                                    | 74.16   | 73.95            | 61.66            | 58.31             | 58.01             | 56.34             |                   |
| <i>Bulk Chemicals (feedstocks)</i>       |   |                  |                  |                   |                   |                   |                   |
| petrochemicals                           | 6.06  | 5.66             | 5.72             | 5.76              | 5.77              | 5.68              |                   |
| natural gas                              | 15.47   | 15.33            | 14.71            | 15.10             | 15.32             | 15.52             |                   |
| LPG                                      | 2.15  | 2.13             | 2.05             | 2.06              | 2.06              | 2.03              |                   |
| total                                    | 23.68   | 23.12            | 22.48            | 22.91             | 23.16             | 23.23             |                   |
| <i>Glass</i>                             |   |                  |                  |                   |                   |                   |                   |
| petroleum                                | 0.04  | 0.05             | 0.03             | 0.03              | 0.03              | 0.02              |                   |
| natural gas                              | 2.14  | 2.07             | 1.80             | 1.66              | 1.67              | 1.69              |                   |
| coal                                     | 0.00  | 0.00             | 0.00             | 0.00              | 0.00              | 0.00              |                   |
| renewables                               | 0.00  | 0.00             | 0.00             | 0.00              | 0.00              | 0.00              |                   |
| site electricity                         | 1.53  | 1.47             | 1.15             | 1.04              | 0.99              | 0.87              |                   |
| total                                    | 3.71  | 3.60             | 2.98             | 2.73              | 2.68              | 2.58              |                   |
| <i>Cement</i>                            |   |                  |                  |                   |                   |                   |                   |
| petroleum                                | 0.59  | 0.55             | 0.62             | 0.57              | 0.52              | 0.49              |                   |
| natural gas                              | 0.25  | 0.26             | 0.44             | 0.43              | 0.42              | 0.41              |                   |
| coal                                     | 7.83  | 7.85             | 6.39             | 6.19              | 5.81              | 5.49              |                   |
| renewables                               | 0.00  | 0.00             | 0.00             | 0.00              | 0.00              | 0.00              |                   |
| site electricity                         | 1.50  | 1.44             | 1.28             | 1.18              | 1.08              | 0.91              |                   |
| total fuel                               | 10.16   | 10.10            | 8.73             | 8.37              | 7.83              | 7.29              |                   |
| process emissions                        | 11.16   | 10.69            | 11.23            | 11.32             | 10.97             | 10.56             |                   |
| total                                    | 21.32   | 20.79            | 19.96            | 19.69             | 18.80             | 17.85             |                   |
| <i>Iron and Steel</i>                    |   |                  |                  |                   |                   |                   |                   |
| petroleum                                | 1.93  | 1.81             | 0.91             | 0.53              | 0.31              | 0.29              |                   |
| natural gas                              | 7.23  | 6.86             | 6.02             | 5.12              | 4.82              | 4.57              |                   |
| coal                                     | 21.60   | 22.89            | 19.86            | 19.37             | 19.20             | 19.24             |                   |
| site electricity                         | 8.64  | 8.53             | 6.64             | 5.78              | 5.42              | 4.62              |                   |
| total                                    | 39.41   | 40.10            | 33.43            | 30.79             | 29.76             | 28.72             |                   |

**Industrial Sector Forecast Summary (MtC)**  
*CEF\_NEMS Advanced Scenario (991213)*

Page 2

|   | <i>demand side efficiency</i><br><i>carbon charge (\$/t)</i><br><i>supply side efficiency</i> | <i>Adv<br/>0<br/>Adv<br/>1997</i> | <i>Adv<br/>0<br/>Adv<br/>2000</i> | <i>Adv<br/>50<br/>Adv<br/>2005</i> | <i>Adv<br/>50<br/>Adv<br/>2010</i> | <i>Adv<br/>50<br/>Adv<br/>2015</i> | <i>Adv<br/>50<br/>Adv<br/>2020</i> |
|---|---|-----------------------------------|-----------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|
| <i>Sub-sector carbon emissions (MtC)</i>                |   |                                   |                                   |                                    |                                    |                                    |                                    |
| <i>Aluminum</i>   |   |                                   |                                   |                                    |                                    |                                    |                                    |
| petroleum   | 0.00  | 0.00                              | 0.00                              | 0.00                               | 0.00                               | 0.00                               | 0.00                               |
| natural gas   | 1.11  | 1.09                              | 0.97                              | 0.88                               | 0.84                               | 0.79                               | 0.79                               |
| site electricity  | 9.16  | 8.83                              | 6.57                              | 5.43                               | 4.99                               | 4.26                               | 4.26                               |
| total   | 10.27   | 9.92                              | 7.53                              | 6.32                               | 5.83                               | 5.06                               | 5.06                               |
| <i>Agriculture</i>                                      |   |                                   |                                   |                                    |                                    |                                    |                                    |
| petroleum   | 12.77   | 12.26                             | 12.55                             | 12.46                              | 12.24                              | 11.77                              | 11.77                              |
| natural gas   | 0.87  | 0.92                              | 0.92                              | 0.96                               | 1.00                               | 1.06                               | 1.06                               |
| coal  | 0.01  | 0.01                              | 0.01                              | 0.01                               | 0.01                               | 0.01                               | 0.01                               |
| renewables  | 0.00  | 0.00                              | 0.00                              | 0.00                               | 0.00                               | 0.00                               | 0.00                               |
| site electricity  | 6.54  | 6.80                              | 5.66                              | 5.31                               | 4.98                               | 4.32                               | 4.32                               |
| total   | 20.19   | 19.99                             | 19.15                             | 18.74                              | 18.22                              | 17.15                              | 17.15                              |
| <i>Construction</i>                                     |   |                                   |                                   |                                    |                                    |                                    |                                    |
| petroleum   | 26.14   | 25.31                             | 26.83                             | 28.29                              | 28.94                              | 29.17                              | 29.17                              |
| natural gas   | 2.73  | 2.93                              | 3.02                              | 3.23                               | 3.32                               | 3.40                               | 3.40                               |
| site electricity  | 6.08  | 6.41                              | 5.56                              | 5.51                               | 5.35                               | 4.83                               | 4.83                               |
| total   | 34.96   | 34.65                             | 35.40                             | 37.03                              | 37.61                              | 37.40                              | 37.40                              |
| <i>Mining</i>   |   |                                   |                                   |                                    |                                    |                                    |                                    |
| petroleum   | 3.54  | 3.25                              | 3.26                              | 3.15                               | 3.05                               | 2.89                               | 2.89                               |
| natural gas   | 22.72   | 23.30                             | 25.79                             | 26.26                              | 27.08                              | 28.55                              | 28.55                              |
| coal  | 1.80  | 1.80                              | 1.78                              | 1.79                               | 1.73                               | 1.66                               | 1.66                               |
| renewables  | 0.00  | 0.00                              | 0.00                              | 0.00                               | 0.00                               | 0.00                               | 0.00                               |
| site electricity  | 14.68   | 14.48                             | 11.85                             | 10.89                              | 10.11                              | 8.62                               | 8.62                               |
| total   | 42.74   | 42.83                             | 42.68                             | 42.09                              | 41.97                              | 41.73                              | 41.73                              |
| <i>Metal Based Durables</i>                             |   |                                   |                                   |                                    |                                    |                                    |                                    |
| petroleum   | 0.82  | 0.88                              | 0.89                              | 0.87                               | 0.83                               | 0.78                               | 0.78                               |
| natural gas   | 10.38   | 10.92                             | 11.26                             | 11.77                              | 11.64                              | 11.41                              | 11.41                              |
| coal  | 2.87  | 3.01                              | 2.63                              | 2.81                               | 2.77                               | 2.72                               | 2.72                               |
| renewables  | 0.00  | 0.00                              | 0.00                              | 0.00                               | 0.00                               | 0.00                               | 0.00                               |
| site electricity  | 29.33   | 30.91                             | 27.76                             | 28.89                              | 28.96                              | 26.92                              | 26.92                              |
| total   | 43.40   | 45.72                             | 42.54                             | 44.34                              | 44.20                              | 41.83                              | 41.83                              |
| <i>Other Manufacturing</i>                              |   |                                   |                                   |                                    |                                    |                                    |                                    |
| petroleum   | 3.78  | 4.72                              | 4.42                              | 4.05                               | 3.78                               | 3.33                               | 3.33                               |
| natural gas   | 20.34   | 20.35                             | 20.19                             | 20.00                              | 19.14                              | 18.04                              | 18.04                              |
| coal  | 5.64  | 5.83                              | 5.05                              | 5.09                               | 4.80                               | 4.51                               | 4.51                               |
| renewables  | 0.00  | 0.00                              | 0.00                              | 0.00                               | 0.00                               | 0.00                               | 0.00                               |
| site electricity  | 37.56   | 38.55                             | 33.12                             | 32.40                              | 31.46                              | 27.86                              | 27.86                              |
| total   | 67.32   | 69.46                             | 62.78                             | 61.54                              | 59.19                              | 53.75                              | 53.75                              |
| <i>Total (including some feedstocks in C emissions)</i> |   |                                   |                                   |                                    |                                    |                                    |                                    |
| petroleum   | 105.80  | 108.10                            | 103.90                            | 100.40                             | 94.80                              | 89.30                              | 89.30                              |
| natural gas   | 142.20  | 144.10                            | 144.10                            | 143.60                             | 146.30                             | 150.50                             | 150.50                             |
| coal  | 58.50   | 60.00                             | 47.30                             | 44.70                              | 43.30                              | 42.30                              | 42.30                              |
| renewables  | 0.00  | 0.00                              | 0.00                              | 0.00                               | 0.00                               | 0.00                               | 0.00                               |
| site electricity  | 175.60  | 180.60                            | 148.40                            | 140.50                             | 133.30                             | 116.60                             | 116.60                             |
| total fuel  | 482.10  | 492.80                            | 443.70                            | 429.20                             | 417.70                             | 398.70                             | 398.70                             |
| process emissions                                       | 11.16   | 10.69                             | 11.23                             | 11.32                              | 10.97                              | 10.56                              | 10.56                              |
| total   | 493.26  | 503.49                            | 454.93                            | 440.52                             | 428.67                             | 409.26                             | 409.26                             |