

DIRECTIVES CONTROL FORM - ORO O FINAL DIRECTIVE

PART A (To be completed by the Division of Primary Interest (DPI))

1. **NUMBER AND TITLE OF DIRECTIVE:** **ORO O 140, Chapter III, Chg. 1, PAYMENTS FOR SPECIAL BURDENS AND IN LIEU OF TAXES**
2. **PURPOSE OF TRANSMITTAL:** New Directive Revised Directive Page Change
3. **CONTRACTOR REQUIREMENTS:** Does directive contain requirements applicable to contractor(s)?
Check appropriate boxes:

 No (all contractors)

 Yes If yes, whom? LMES LMER ORAU Bechtel Jacobs Company

 Other contractors (list by type)

Many ORO contractors have approved S/RIDs or WSS sets that may affect applicability of contractor requirements from this directive. Applicability of contractor requirements must take into account the approved standards set for each particular contract.

4. **SUMMARY OF SIGNIFICANT PROVISIONS OR CHANGES:** Includes minor editorial revisions to this document to indicate the correct number of the correlating DOE Order.
5. **CONTACT POINT:** Katy Kates Procurement and Contracts Division, AD-42 576-0977
Name Organization Telephone

PART B (To be completed by the Directives Management Group (DMG)):

6. **FILING INSTRUCTIONS:**

<u>Remove</u>	<u>Dated</u>	<u>Insert</u>	<u>Dated</u>
ORO O 140, Chapter III Pages III-1 and III-2	05/15/1996	ORO O Control Form ORO O 140, Chapter III, Chg. 1 Pages III-1 and III-2	05/15/1998 05/15/1998

ORO Orders are available on the ORO Directives Management Home Page
[http://www.ornl.gov/doe_oro_dmg/orchklst.htm] within 5-10 working days after receipt of this Control Form. The ORO Orders will no longer be mailed in printed copy unless you do not have Internet capabilities.

7. **APPROVED FOR DISTRIBUTION IN ACCORDANCE WITH THE OFFICIAL DIRECTIVES DISTRIBUTION LIST:**

<i>Original Signed By Jennifer H. Cusick</i>	<u>05/15/1998</u>
_____ Signature Management Analyst, AD-440	_____ Date

U.S. Department of Energy

Oak Ridge Operations

ORO O 140 Chapter III Chg. 1

DATE: 05/15/1998

SUBJECT: PAYMENTS FOR SPECIAL BURDENS AND IN LIEU OF TAXES

1. PURPOSE. This Chapter correlates to DOE 2100.12A, PAYMENTS FOR SPECIAL BURDENS AND IN LIEU OF TAXES, dated June 9, 1992, by assigning responsibility and accountability and providing administrative guidance to Oak Ridge Operations (ORO). Nothing in this issuance changes any requirements contained in any DOE Order.
2. CANCELLATION. This Chapter cancels and replaces ORO O 140, Chapter III, PAYMENTS FOR SPECIAL BURDENS AND IN LIEU OF TAXES, dated May 15, 1996.
3. APPLICABILITY. The provisions of this Chapter apply to ORO Principal Staff for all payments for special burdens and in lieu of taxes made to or requested by state and local governments that are related to real property managed by ORO, including real property occupied by the Office of Scientific and Technical Information.
4. RESPONSIBILITIES.
 - a. Chief Financial Officer (CFO) performs those tasks identified in DOE 2100.12A, subparagraphs 8d(1) and (3).
 - b. Director, Oak Ridge Financial Service Center, performs that task identified in DOE 2100.12A, subparagraph 8d(4).
 - c. Director, Planning and Budget Division, ensures that adequate funding is included in the budget each year.
 - d. Director, Procurement and Contracts Division.
 - (1) Performs that task identified in DOE 2100.12A, subparagraph 9a(6).
 - (2) Performs payments in lieu of taxes analyses to assess the proper level of payments involving new requests or revisions and forwards recommendations to the CFO.
 - (3) Maintains an inventory and description of government-owned real estate that is managed by ORO and subject to the provisions of Section 168 of the Atomic Energy Act of 1954, as amended.
5. REQUIREMENTS AND PROCEDURES. See procedures prescribed in DOE 2100.12A, paragraph 9.
6. REFERENCES. None.

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7. DEFINITIONS. None.
8. CONTRACTOR REQUIREMENTS DOCUMENT. None.
9. ATTACHMENTS. None.